

Figure 1a

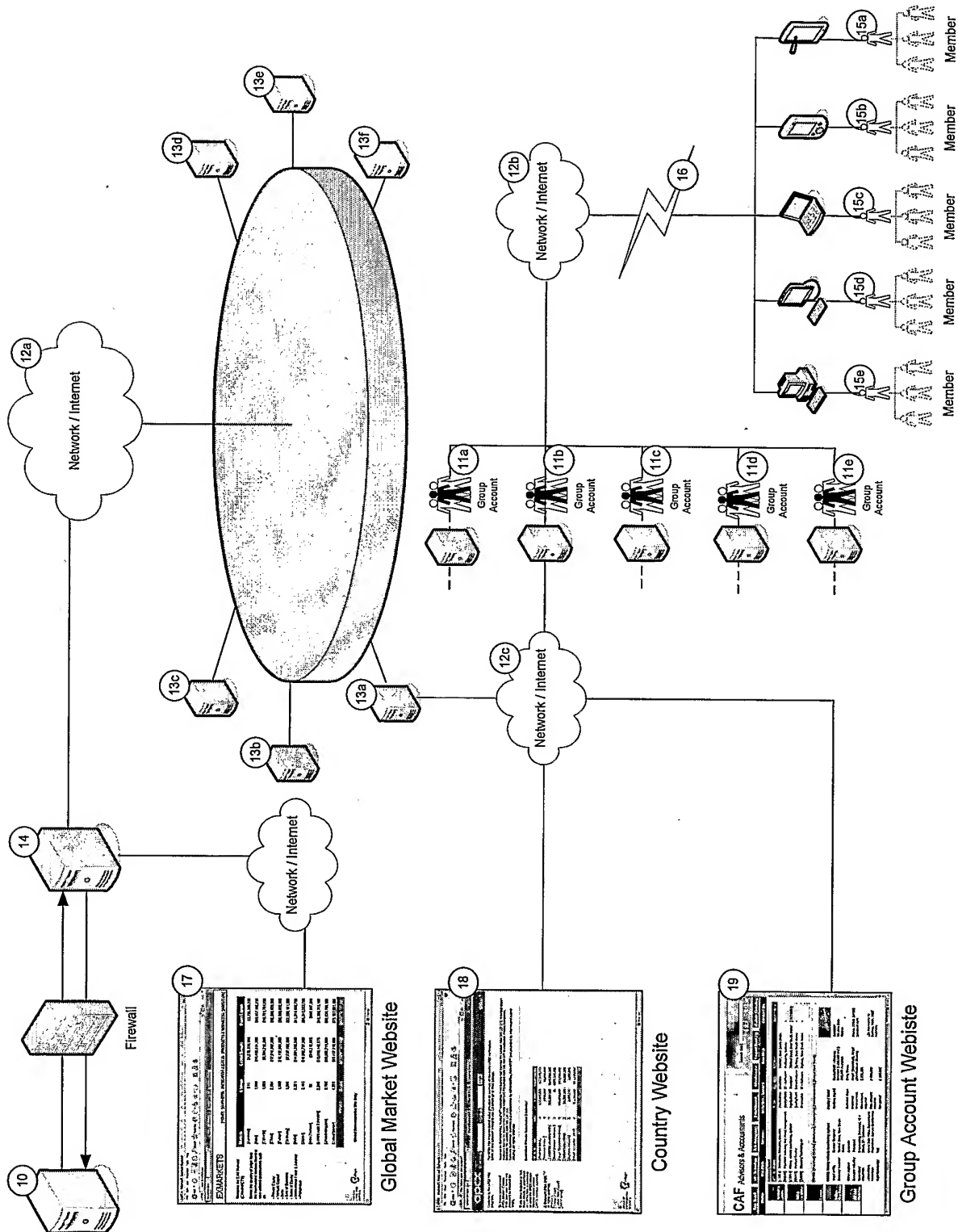


Figure 1b

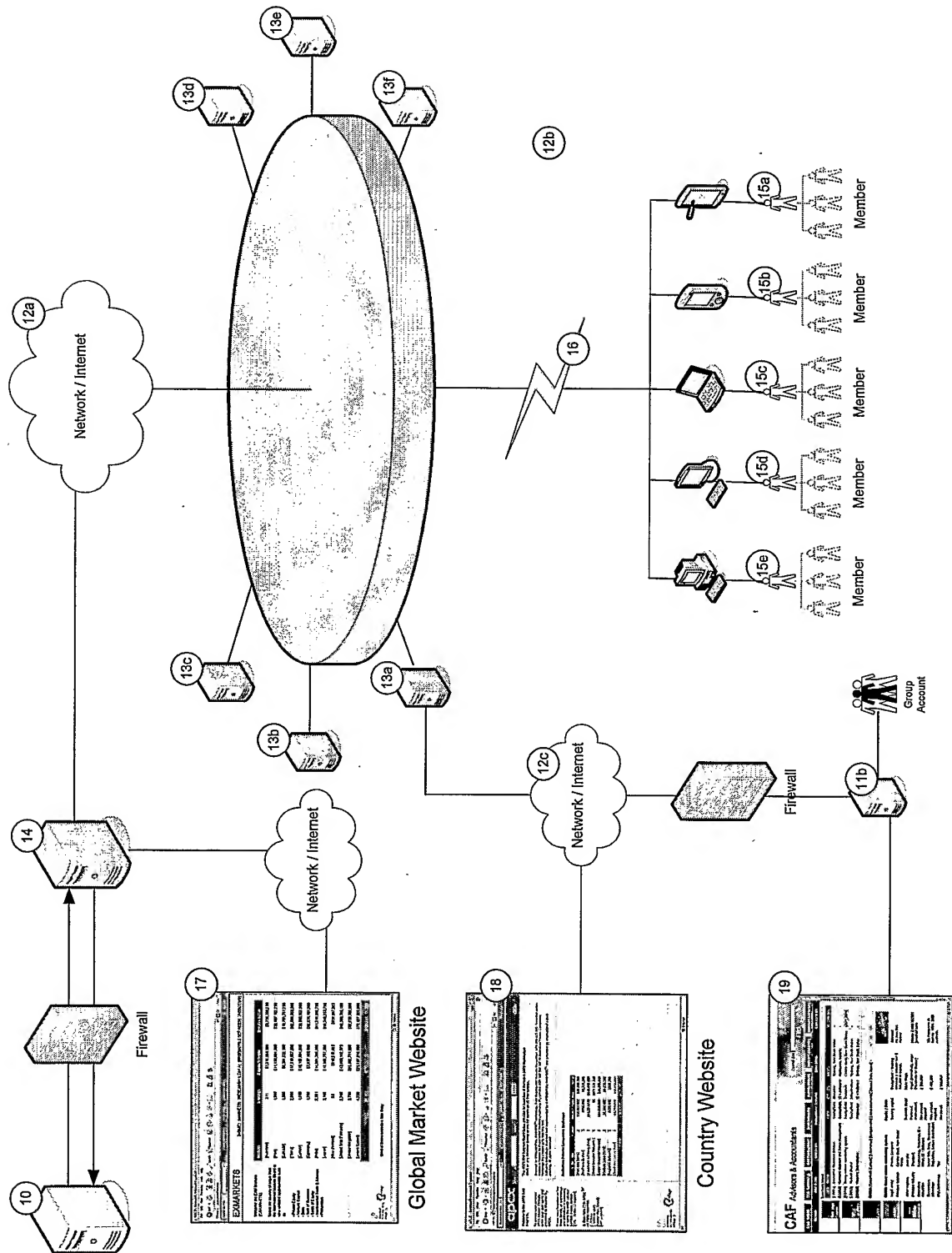


Figure 1c

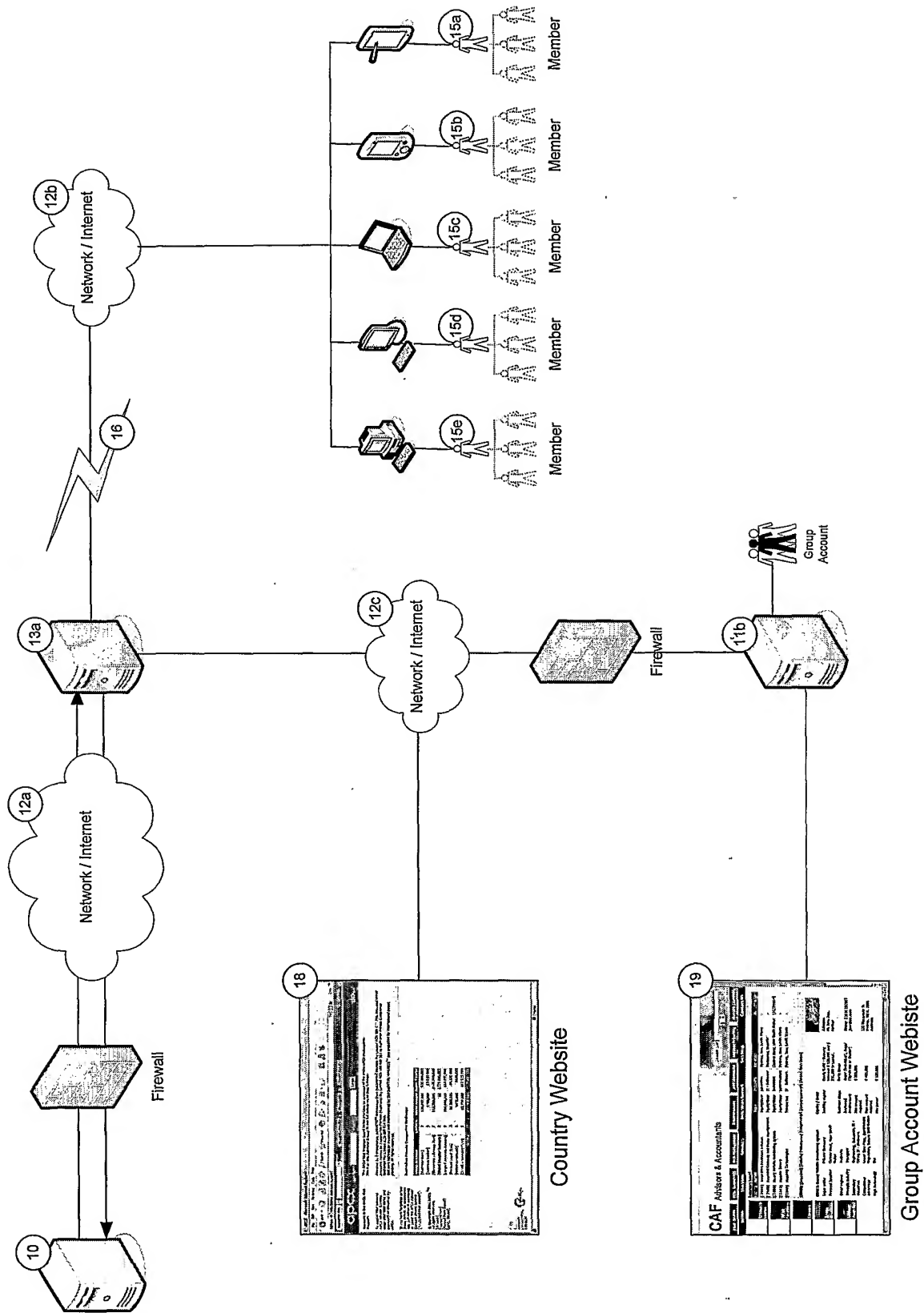


Figure 1d

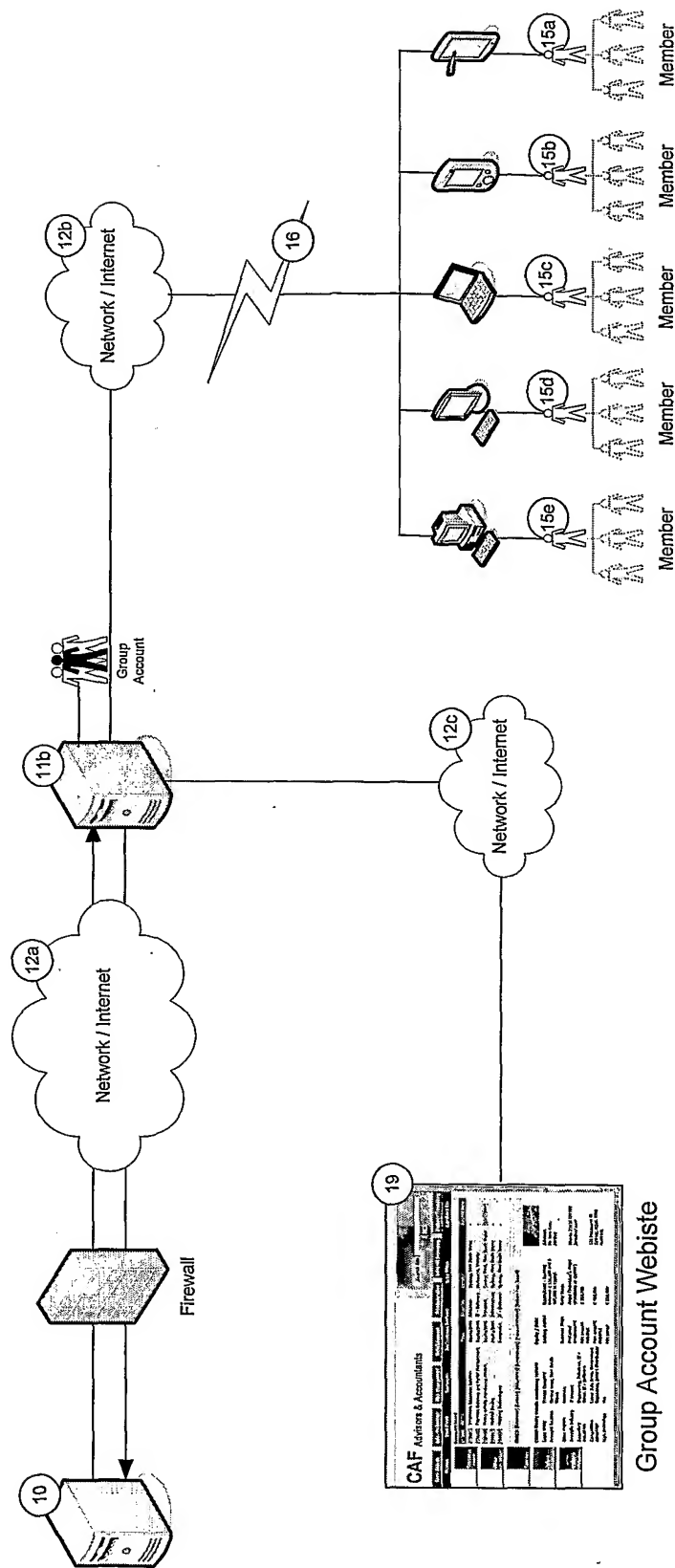


Figure 1e

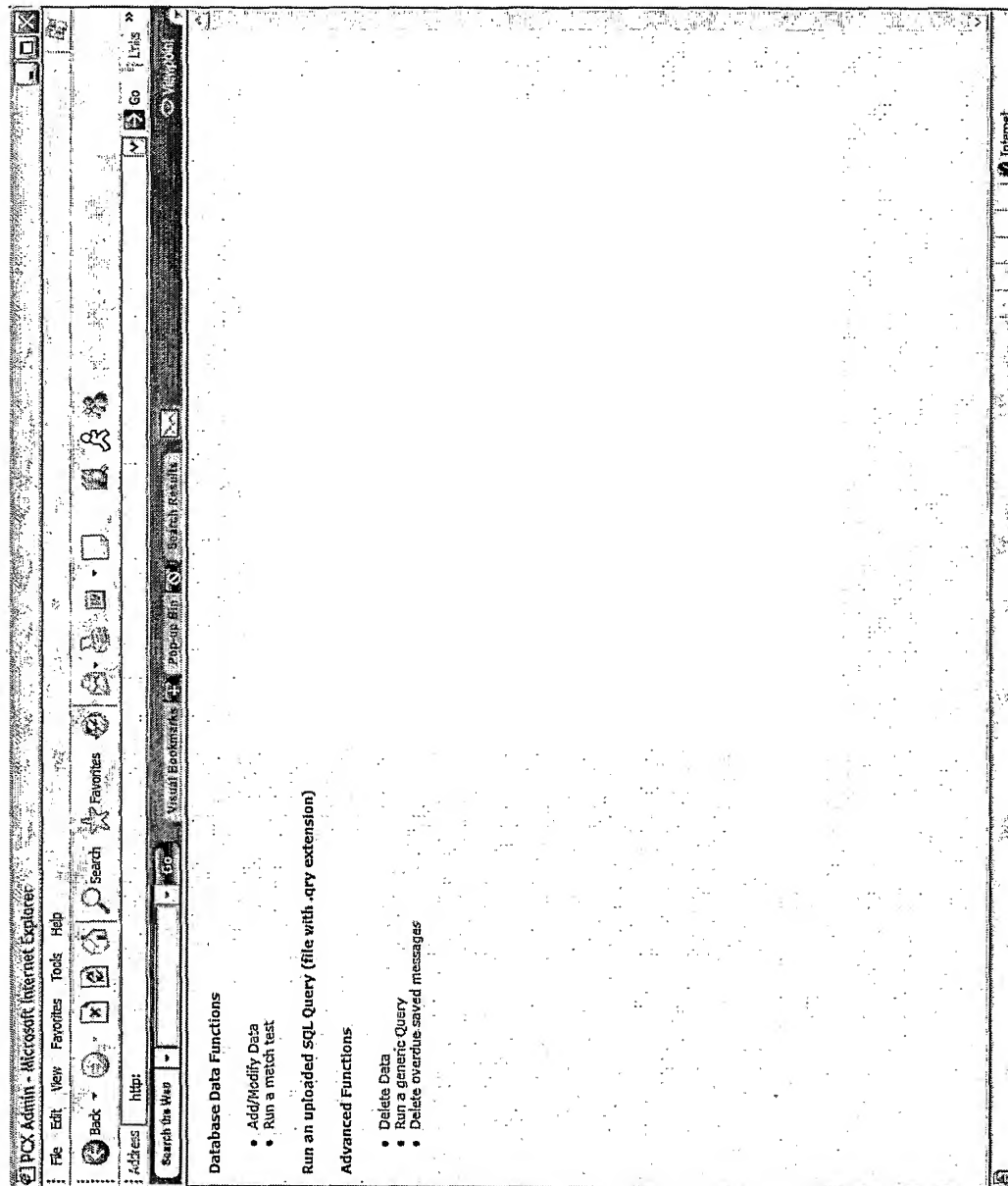


Figure 2a

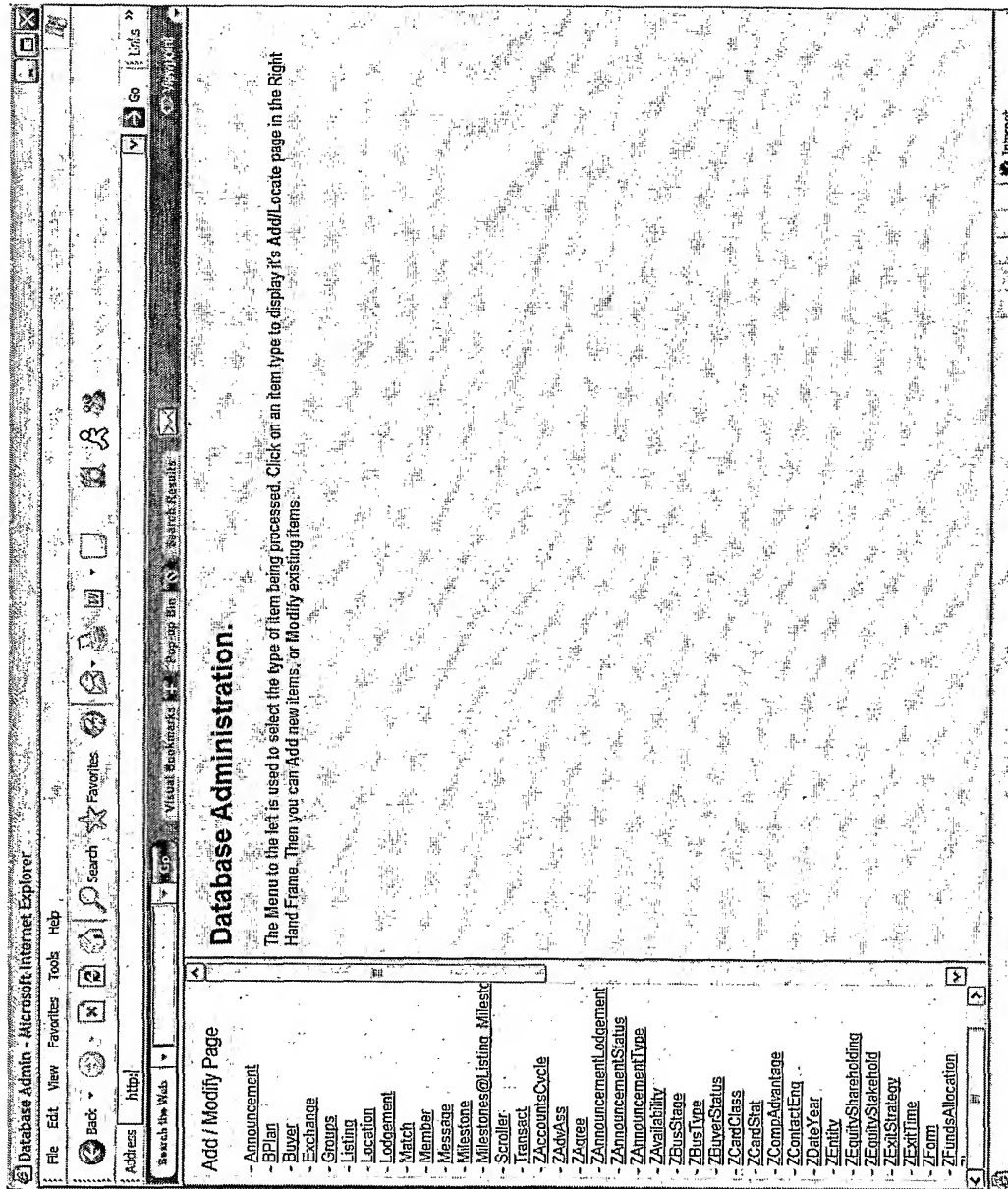


Figure 2b

Database Edit frame - Microsoft Internet Explorer

File Edit View Favorites Tools Help

Back Search Favorites

Address Search the Web Visual Bookmarks Pop-up Block Search Results

Go

Internet

Add / Modify Page

- Announcement
- BPlan
- Buyer
- Exchange
- Groups
- Listing
- Location
- Lodgement
- Match
- Member
- Message
- Milestone
- Milestones@Listing_Milest
- Scroller
- Transact
- ZAccountsCycle
- ZAdvAss
- ZAgree
- ZAnnouncementLodgement
- ZAnnouncementStatus
- ZAnnouncementType
- ZAvailability
- ZBusStage
- ZBusType
- ZBuyerStatus
- ZCardClass
- ZCardStat
- ZCompAdvantage
- ZContactEng
- ZDateYear
- ZEntity
- ZEquityShareholding
- ZEquityStakehold
- ZExitStrategy
- ZExitTime
- ZForm
- ZFundsAllocation

Add/Locate Exchange

To add a new Exchange, enter the name below, and click Add.
Note: When entering a person's name, enter it as "Lastname, Firstname" (no quotes).

Name:

To locate a Exchange, enter a full/partial name below, and click Locate.
Note: Leave the name blank to list all items.

Name:

Here is the matching Exchange list. Click on a name to Edit it.

- Australian Private Companies Exchange

Done

Figure 2c

Figure 2d

Database Edit Frame - Microsoft Internet Explorer

File Edit View Favorites Tools Help

Back Forward Stop Search Visual Bookmarks Prepare Site Search Engines

Address Search the Web Go

Add / Modify Page

- Announcement
- BPlan
- Buyer
- Exchange
- Groups
- Listing
- Location
- Lodgement
- Match
- Member
- Message
- Milestone
- Milestones@Listing_Milestones
- Scroller
- Transact
- ZAccountsCycle
- ZAdvAss
- ZAgree
- ZAnnouncementLodgement
- ZAnnouncementStatus
- ZAnnouncementType
- ZAvailability
- ZBusStage
- ZBusType
- ZBuyerStatus
- ZCardClass
- ZCardStat
- ZCompAdvantage
- ZContactEng
- ZDateYear
- ZEntity
- ZEquityShareholding
- ZEquityStakehold
- ZExitStrategy
- ZExitTime
- ZForm
- ZFundsAllocation

Add/Locate ZListingLodgement

To add a new ZListingLodgement, enter the name below, and click Add.
 Note: When entering a person's name, enter it as "Lastname, Firstname" (no quotes).

Name:

To locate a ZListingLodgement, enter a full/partial name below, and click Locate.
 Note: Leave the name blank to list all items.

Name:

Here is the matching ZListingLodgement list. Click on a name to Edit it.

- Equity/Debt - Seeking up to \$ 100,000 in capital.
- Equity/Debt - Seeking between \$ 100,000 and \$ 500,000 in capital.
- Equity/Debt - Seeking between \$ 500,000 and \$ 2.0 million in capital.
- Equity/Debt - Seeking between \$ 2.0 million and \$ 5.0 million in capital.
- Equity/Debt - Seeking above \$ 5.0 million in capital, with a \$ 500,000 minimum investment parcel.
- Sale of Equity
- Trade & Alliance
- Business Sale
- Prospectus advertising, in accordance with ASIC requirements.

Done

Figure 2e

Database Edit Frame - Microsoft Internet Explorer

File Edit View Favorites Tools Help

Back Forward Stop Search Favorites

Address: Search the Web

Go Virtual Bookmarks Pop-up Menu Search Results

Add/Locate ZCompAdvantage

To add a new ZCompAdvantage, enter the name below, and click Add.
 Note: When entering a person's name, enter it as "Lastname, Firstname" (no quotes).

Name:

To locate a ZCompAdvantage, enter a full/partial name below, and click Locate.
 Note: Leave the name blank to list all items.

Name:

Here is the matching ZCompAdvantage list. Click on a name to Edit it.

- Lower Sale Price
- Lower Cost Price
- Volume of Scale
- Government Regulation
- Secure Distribution
- Transport Costs
- High Visibility
- Large Market Share
- Intellectual Property
- Contracts - Government
- Contracts - Commercial
- Franchise
- Commercialised Technology
- Industry Recognition
- First to Market
- Industry Contacts

Figure 2f

Database Edit Frame - Microsoft Internet Explorer

File Edit View Favorites Tools Help

Back Forward Stop Search Favorites

Address: Search the Web: Search Results

Visual Bookmarks: Pop-up Menu: Search Results:

Add/Locate ZMatch Type

To add a new ZMatchType, enter the name below, and click Add.
 Note: When entering a person's name, enter it as "Lastname, Firstname" (no quotes).

Name:

To locate a ZMatchType, enter a full/partial name below, and click Locate.
 Note: Leave the name blank to list all items.

Name:

Here is the matching ZMatchType list. Click on a name to Edit it.

- [Single/Single: Equality](#)
- [Single/Single: Listing Greater or Equal](#)
- [Single/Single: Listing Lesser or Equal](#)
- [Single/Multi: Any Match](#)
- [Multi/Single: Any Match](#)
- [Multi/Multi: Any Match](#)
- [Location: Listing within Buyer Area](#)
- [Location: Buyer Within Listing Area](#)

ZBuyerStatus

- [ZCardClass](#)
- [ZCardStat](#)
- [ZCompAdvantage](#)
- [ZContactEng](#)
- [ZDateYear](#)
- [ZEntity](#)
- [ZEquityShareholding](#)
- [ZEquityStakehold](#)
- [ZExitStrategy](#)
- [ZExitTime](#)
- [ZForm](#)
- [ZFundsAllocation](#)
- [ZIncome](#)
- [ZIndustry](#)
- [ZIntellectualProperty](#)
- [ZInvestorType](#)
- [ZInvolvement](#)
- [ZLegalEnt](#)
- [ZListingLodgement](#)
- [ZListingServices](#)
- [ZListingStatus](#)
- [ZListingType](#)
- [ZLodgementStatus](#)
- [ZLodgementType](#)
- [ZMatchType](#)
- [ZMeeting](#)
- [ZMemberFee](#)
- [ZMessageStatus](#)
- [ZMinimumParcel](#)
- [ZMgmtGears](#)
- [ZMoneyInc100](#)
- [ZMoneyInc20](#)
- [ZNoYesNo](#)
- [ZNumberEmployees](#)
- [ZNumberInc10](#)
- [ZNumberInc1000](#)
- [ZNumberInc3000](#)
- [ZNumberInc50](#)
- [ZOfficeType](#)
- [ZOnProceedings](#)

Figure 2g

Database Edit Frame - Microsoft Internet Explorer

File Edit View Favorites Tools Help

Back Forward Stop Search Favorites Visual Bookmarks Pop-up Stop Search Results

Address Search the Web

Go

Internet

Add/Locate Match

To add a new Match, enter the name below, and click Add.
 Note: When entering a person's name, enter it as "Lastname, Firstname" (no quotes).

Name:

To locate a Match, enter a full/partial name below, and click Locate.
 Note: Leave the name blank to list all items.

Name:

Here is the matching Match list. Click on a name to Edit it.

- M02
- M03
- M04
- M05
- M06
- M07
- M08
- M10
- M11
- M12
- M13
- M14
- M15
- M16
- M17
- M18
- M19
- M20
- M21
- M22

- Announcement
 - BPlan
 - Buyer
 - Exchange
 - Groups
 - Listing
 - Location
 - Lodgement
 - Match
 - Member
 - Message
 - Milestone
 - Milestones@Listing_Milesto
 - Scroller
 - Transact
 - ZaccountsCycle
 - ZadvAss
 - Zagree
 - ZannouncementLodgement
 - ZannouncementStatus
 - ZannouncementType
 - Zavailability
 - ZbusStage
 - ZbusType
 - ZbuyerStatus
 - ZcardClass
 - ZcardStat
 - ZcompAdvantage
 - ZcontactEng
 - ZdateYear
 - Zentity
 - ZequityShareholding
 - ZequitySharehold
 - ZexitStrategy
 - ZexitTime
 - Zform
 - ZfundsAllocation
 - Zincome
 - Zindustry
 - ZintellActivaPnnerty

Figure 2h

Database Edit Frame - Microsoft Internet Explorer

File Edit View Favorites Tools Help

Back Forward Stop Search Favorites

Address: Search the Web

Print Favorites Pop-up Blocker Site Settings

Add / Modify Page

- Announcement
- BPlan
- Buyer
- Exchange
- Groups
- Listing
- Location
- Match
- Member
- Message
- Milestone
- Milestones@Listing Milestid
- Scroller
- Transact
- ZAccountsCycle
- ZAdvAss
- ZAgree
- ZAnnouncementLodgement
- ZAnnouncementStatus
- ZAnnouncementType
- ZAvailability
- ZBusStage
- ZBusType
- ZBuyerStatus
- ZCardClass
- ZCardStat
- ZCompAdvantage
- ZContactEng
- ZDateYear
- ZEntity
- ZEquityShareholding
- ZEquityStakehold
- ZExitStrategy
- ZExitTime
- ZFrom
- ZFundsAllocation

Match Name A SINGLE word to indicate the function of this match.
M11

Match Description

Type of Investor

Listing Type Leave "Unknown" for a general match condition.
Equity/Debt

Match Type How the Buyer/Listing is compared
Single/Multi/Any Match

Weight The numeric value added to the Score if this match is TRUE.
2

Buyer Field The name of the BUYER database field to compare
Type of Investor@ZinvestorType

Listing Field The name of the LISTING database field to compare
Pref. Investor_Type@ZinvestorType

Restore Values Save Changes

Done

Figure 2i

Database Edit Frame - Microsoft Internet Explorer

File Edit View Favorites Tools Help

Back Forward Stop Search Favorites Visual Bookmarks Pop-up Block Search Results

Address Search the Web

Go

Internet

Add / Modify Page

- Announcement
- BPlan
- Buyer
- Exchange
- Groups
- Listing
- Location
- Lodgement
- Match
- Member
- Message
- Milestone
- Milestones@Listing Milest
- Scroller
- Transact
- ZAccountsCycle
- ZAgree
- ZAgree
- ZAnnouncementLodgement
- ZAnnouncementStatus
- ZAnnouncementType
- ZAvailability
- ZBusStane
- ZBusType
- ZBuyerStatus
- ZCardClass
- ZCardStat
- ZCommAdvantage
- ZContactEng
- ZDateYear
- ZEntity
- ZEquityShareholding
- ZEquityStakehold
- ZExitStrategy
- ZExitTime
- ZForm
- ZFundsAllocation

Match Name A SINGLE word to indicate the function of this match.
M52

Match Description
Reasons for Purchase

Listing Type Leave "Unknown" for a general match condition.
Business Sale

Match Type How the Buyer/Listing is compared
Multi/Single: Any Match

Weight The numeric value added to the Score if this match is TRUE
10

Buyer Field The name of the BUYER database field to compare
Reasons_For_Purchase@ZSaleReasons

Listing Field The name of the LISTING database field to compare
Reasons_For_Sale@ZSaleReasons

Restore Values Save Changes

Figure 2j

Add/Locate ZPeriodicMatching

To add a new ZPeriodicMatching, enter the name below, and click Add.
 Note: When entering a person's name, enter it as "Lastname, Firstname" (no quotes).

Name:

To locate a ZPeriodicMatching, enter a full/partial name below, and click Locate.
 Note: Leave the name blank to list all items.

Name:

Here is the matching ZPeriodicMatching list. Click on a name to Edit it.

- ☐ When they occur
- ☐ Weekly
- ☐ Monthly

ZPeriodicMatching

- ZLegalEnt
- ZListingLodgement
- ZListingServices
- ZListingStatus
- ZListingType
- ZLodgementStatus
- ZLodgementType
- ZMatchType
- ZMeeting
- ZMemberFee
- ZMessagesStatus
- ZMinimumParcel
- ZMngmtGains
- ZMoneyIncr100
- ZMoneyIncr20
- ZNoYesNo
- ZNumberEmployees
- ZNumberIncr10
- ZNumberIncr1000
- ZNumberIncr5000
- ZNumberIncr50
- ZOfficeType
- ZOnProcedures
- ZOneEntity
- ZPeriodicMatching
- ZPlacementStatus
- ZPosition
- ZPromMem
- ZPropServices
- ZRights
- ZROI
- ZSaleReasons
- ZShareholders
- ZStatus
- ZTitle
- ZTradeAlliance
- ZValuation
- ZYearsBusiness
- ZYesNo

Figure 3

APCX - Microsoft Internet Explorer

File Edit View Favorites Tools Help

Back Forward Stop Search Favorites Visual Bookmarks Pop-up Block Search Results

Address: www.exmarkets.com

Go

EXMARKETS

[HOME] [MARKETS] [RESEARCH & DATA] [PRODUCTS & SERVICES] [ABOUT US]

Welcome the EXM Markets (EXMARKETS).

Select the country of origin from the International Markets Board to view unlisted opportunities such as:

- Private Equity
- Venture Capital
- Debt
- Sale of Business
- Sales of Equity
- International Trade & Alliance
- Prospectus

Markets	Listings	Capital Sought	Buyer Capital
[Australia]	211	\$1,272,850,500	\$3,756,350,250
[Asia]	1,899	\$11,455,654,500	\$33,807,152,250
[Canada]	1,055	\$6,364,252,500	\$18,781,751,250
[China]	2,954	\$17,819,907,000	\$52,588,903,500
[Europe]	1,688	\$10,182,804,000	\$30,050,802,000
[Germany]	1,266	\$7,637,103,000	\$22,538,101,500
[India]	2,321	\$14,001,355,500	\$41,319,852,750
[Japan]	3,165	\$19,092,757,500	\$56,345,253,750
[New Zealand]	53	\$318,212,625	\$939,087,563
[United Arab Emirates]	2,268	\$13,683,142,875	\$40,380,765,188
[United Kingdom]	3,798	\$28,002,711,000	\$82,639,705,500
[United States]	4,220	\$25,457,010,000	\$75,127,005,000
TOTAL	24,399	\$155,287,761,000	\$458,274,730,500

Global Demonstration Site Only

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Internet

Figure 4a

APCX - Microsoft Internet Explorer

File Edit View Favorites Tools Help

Back Forward Stop Search Visual Bookmarks Pop-up Block Search Results

Address http://demo.apcx.com.au/apcx/

Search the Web

Visual Bookmarks Pop-up Block Search Results

APCX Login Name: Password: Login

Welcome to the APCX Pilot Program.

To access your personal APCX Advisor Console enter your user name and password as allocated by APCX.

If you have forgotten or lost these details, or experience any difficulties in accessing or using the APCX Advisor Console please contact [APCX technical support].

Australian Private Companies Exchange

Group Account	Listings	Capital Sought	Buyer Capital
[Business Bank]	2	\$10,000,000	\$20,000,000
[Business Broker]	3	\$700,000	\$3,100,000
[Corporate Advisory Firm]	7	\$12,250,000	\$145,900,000
[Global Investor Network]	0	\$0	\$279,100,000
[Large Corporate Advisor]	3	\$24,000,000	\$20,350,000
[Medium Legal Firm]	3	\$6,500,000	\$6,100,000
[Regional Network]	2	\$475,000	\$550,000
[Small Accounting Firm]	2	\$2,750,000	\$10,125,000
TOTALS	22	\$56,975,000	\$465,225,000

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All rights reserved.
[Privacy]
[Terms of Use]
[Reload Main Board]
[APCX Home]

Australian Demonstration Site Only

POWERED BY EXPONENTIAL MARKETS

Internet

Figure 4b

APCX - Microsoft Internet Explorer

File Edit View Favorites Tools Help

Address: http://demo-apcx.com.au/apcx/

Search the Web

Visual Bookmarks

Go

Internet

apcx

Don't Dangle

Welcome to the APCX Pilot Program.

To access your personal APCX Advisor Console enter your user name and password as allocated by APCX.

If you have forgotten or lost these details, or experience any difficulties in accessing or using the APCX Advisor Console please contact [APCX technical support].

Copyright 2004 APCX TM All rights reserved. [Privacy] [Terms of Use] [Reload Main Board] [APCX Home]

Summary board for Corporate Advisory Firm. Click a [Listing Code] for more detail.

Listing	Name	Type	Industry	Location	Recent News
[C0001]	Innovative Education Solution	Equity/Debt	Education	Sydney, New South Wales	[23/10/2004]
[C0002]	Payment Gateway and Portal Management	Equity/Debt	IT - Software	Melbourne, Victoria	[23/10/2004]
[C0003]	Heavy vehicle monitoring system	Equity/Debt	Transport	Central West, New South Wales	[21/7/2004]
[C0017]	Medical Device	Equity/Debt	Infrastructure	Sydney, New South Wales	[23/10/2004]
[C0037]	Medical Device	Equity/Debt	Biotechnology	Sydney, New South Wales	
[C0072]	Resistant Technology	Equity/Debt	Biotechnology	Australia	
[C0005]	Mapping Technologies	Prospectus	IT - Software	Sydney, New South Wales	

C0003: [Snapshot] [Details] [Milestones] [Lodgements] [Announcements] [Reload Main Board]

C0003: Heavy vehicle monitoring system

Unique vehicle maintenance system, particularly for heavy vehicles. Technology is proven to reduce running and cost of ownership for all types of vehicles. The system meets all insurance benchmarks and tracks vehicle and driver conditions.

Legal entity	Private Company	Seeking capital
Principal location	Central West, New South Wales	Equity/Debt - Seeking between \$ 100,000 and \$ 500,000 in capital.
Other regions	Australia	Early Stage
Principal industry	Transport	Angel (Individual), Angel (Syndicate or Cluster)
Secondary industries	Engineering, Industrial, IT - Other, IT - Software	Min amount required \$ 250,000
Competitive advantage	Lower Sale Price, Government Regulation, Secure Distribution	Max amount required \$ 400,000
High technology	Yes	Min parcel \$ 100,000

Advisor
Ms Jane Doe.
Partner
Corporate Advisory Firm
Phone: 21938 231903
jane@caif.com
www.caif.com.au
121 Macquarie St
Sydney, NSW, 2000
Australia

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Figure 4c

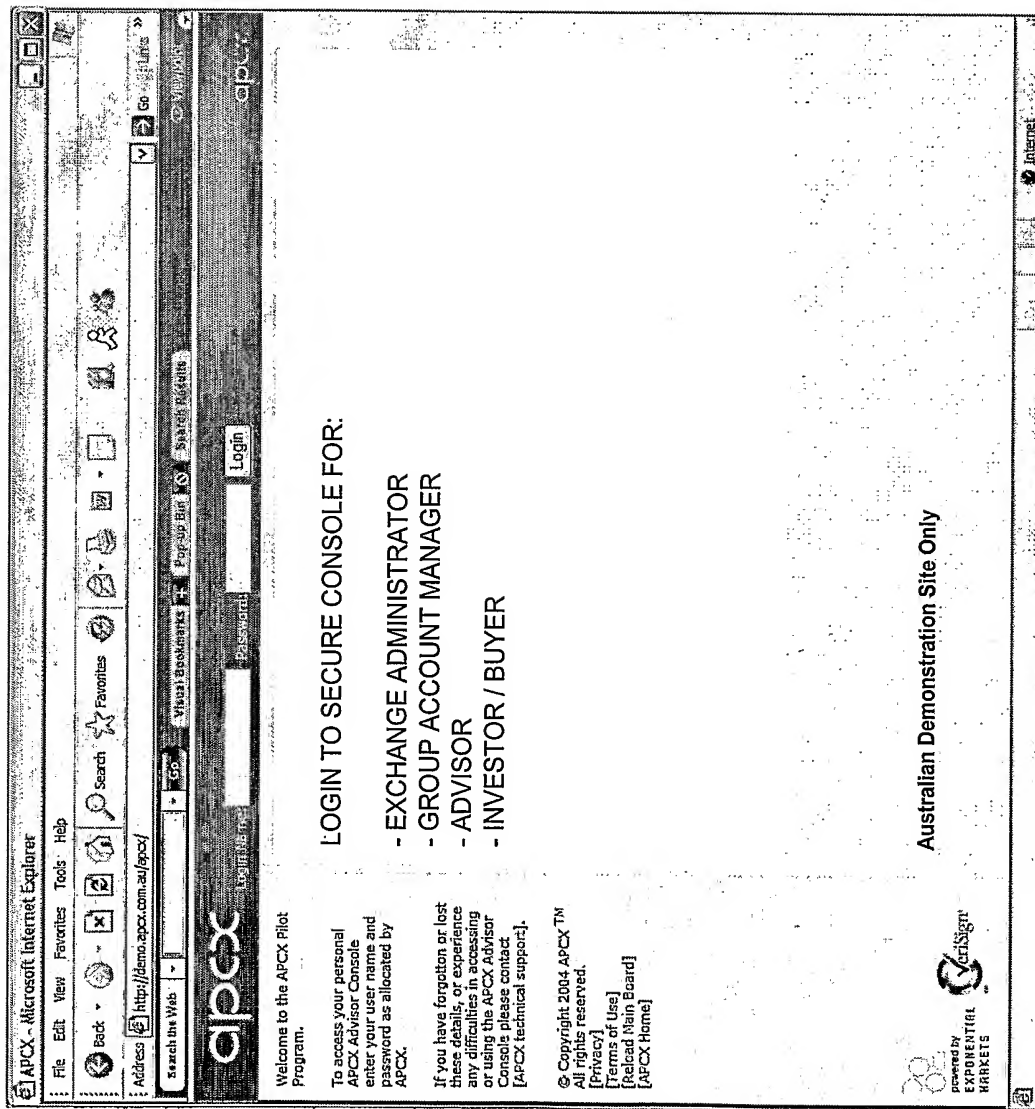


Figure 4d

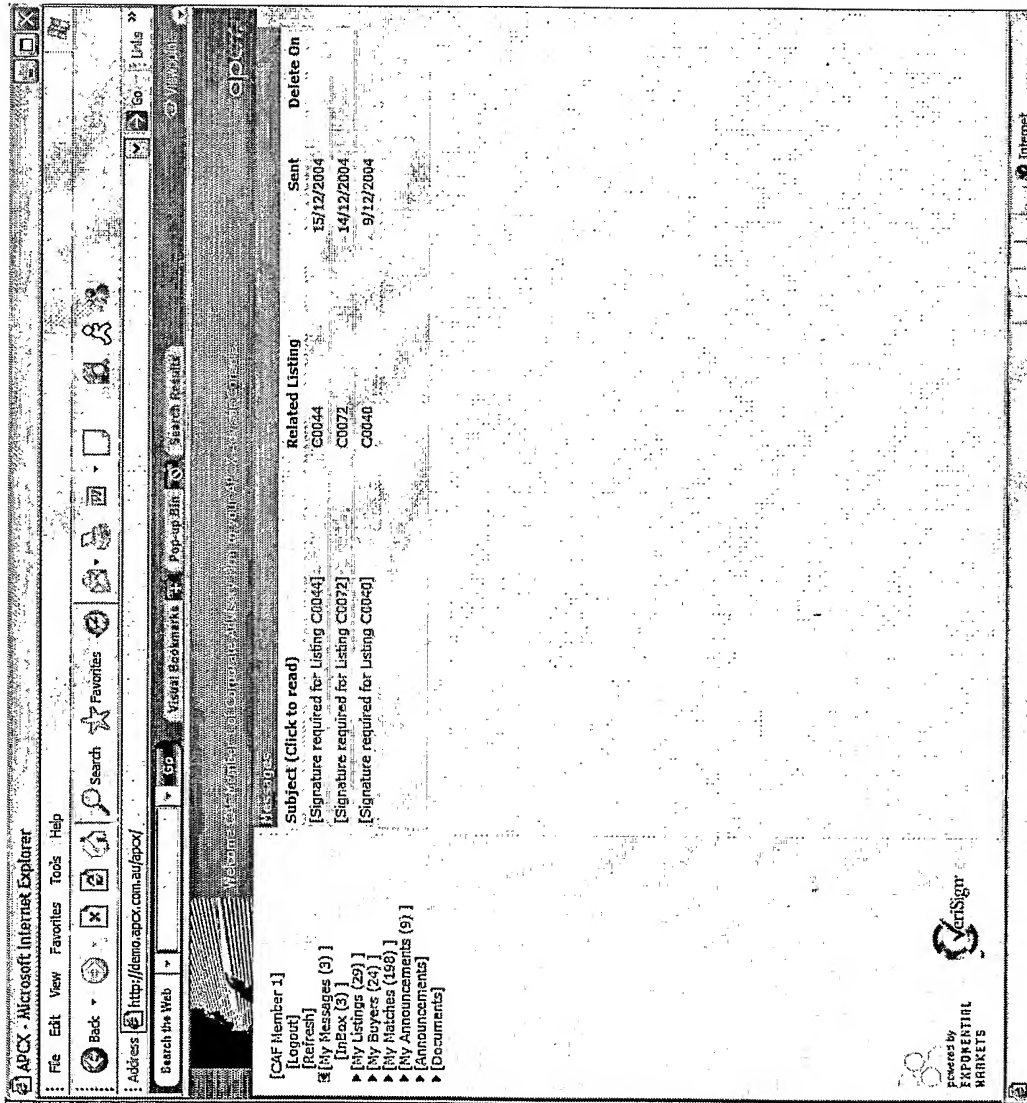


Figure 4e

APCX - Microsoft Internet Explorer

File Edit View Favorites Tools Help

Back Forward Stop Reload Home Search Favorites Visual Bookmarks Pop-up list Search results

Address http://demo.apcx.com.au/apcx/

Search the Web Go

CAF Member 1

[Logout]

[Refresh]

▶ [My Messages (3)]

▶ [My Listings (30)]

[Create New]

[Pre-Lodgement (20)]

[Pending (5)]

[Active (5)]

[All Listings (30)]

▶ [My Buyers (24)]

▶ [My Matches (198)]

▶ [My Announcements (9)]

▶ [Documents]

Fee (incl. GST) Type of Listing to create (click on description)

\$1100 [Equity/Debt - Seeking up to \$ 100,000 in capital.]

\$1650 [Equity/Debt - Seeking between \$ 100,000 and \$ 300,000 in capital.]

\$2750 [Equity/Debt - Seeking between \$ 300,000 and \$ 2.0 million in capital.]

\$5500 [Equity/Debt - Seeking between \$ 2.0 million and \$ 5.0 million in capital.]

\$8250 [Equity/Debt - Seeking above \$ 5.0 million in capital, with a \$ 500,000 minimum investment parcel.]

\$550 [Sale of Equity]

\$1100 [Trade & Alliance]

\$1650 [Business Sale]

\$8250 [Prospectus advertising, in accordance with ASIC requirements.]

C00073: [Snapshot] [Details] [Edit] [Logout] [My Listings] [Business Plan] [Delete C00073] [Create New]

Q1: Title (Alias)

Provide a brief title for the listing (MAXIMUM 50 CHARACTERS)

Do not disclose any name(s) that might identify the individual(s) or the listing, if the listing has permission by the Australian Investment & Securities Commission or other laws to publish the identity of the listing (eg. ASIC Class Order Exemption or ASIC Policy Statement for an electronic prospectus) then you may disclose the identity of the listing here.

New Listing

Q2: Description

Describe the reason(s) for listing. For example, description of the business opportunity, capital requirement, application of funds, prospectus media release or an executive summary. (MAXIMUM 1,000 CHARACTERS)

Do not disclose any name(s) that might identify the individual(s) or the listing, if the listing has permission by the Australian Investment & Securities Commission or other laws to publish the identity of the listing (eg. ASIC Class Order Exemption or ASIC Policy Statement for an electronic prospectus) then you may disclose the identity of the listing here.

Q3: Legal Entity

Select the type of legal entity.

> Select

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http://demo.apcx.com.au/apcx/createitem.asp?Context=Listing&type=1&code=10000-Create

Internet

Figure 4f

APCX - Microsoft Internet Explorer

File Edit View Favorites Tools Help

Address http://demo.apcx.com.au/apcx/ Search the Web Go Virtual Bookmarks Back Forward Stop Loading This Page Search Results Links

Welcome to APCX - Online Business Plan, Financial Model, and Marketing Strategy

New Listing Created.
Entry Name: C0074

Please complete the New Listing form below, and click "SAVE CHANGES".

C inpsshot [Details] [Edit] [Lodge] [Milestones] [Business Plan] [Delete C0074] [Create New]

Provide a detailed list of the critical milestones you are forecasting within the first twelve months. Indicate the period in which you expect to complete these milestones. Eg:

- 2005 Q1 Raise the minimum amount of capital
- 2005 Q2 Finish product development
- 2005 Q3 Launch pilot version of e-commerce website
- 2005 Q4 Engage major customer accounts

You can have multiple milestones in any quarter, but the listing must nominate at least one milestone for each quarter. The first quarter being Q1, this starts 1 July and ends 30 September.

To create a milestone, type the text into each field [Year, Quarter and Description] below and then click ADD.

WARNING: Once a Milestone is added, you will not be able to modify it, other than to add Success or Variance information.

Year	Quarter	Description	Updated	Success / Variance
ADD				

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Done

Copyright

[CAF Member 1]
[Logout]
[Refresh]
▶ [My Messages (3)]
▶ [My Listings (31)]
[Create New]
[Pre-Lodgement (21)]
[Pending (5)]
[Active (5)]
[All Listings (31)]
▶ [My Buyers (24)]
▶ [My Matches (198)]
▶ [My Announcements (9)]
▶ [Documents]

Figure 4g

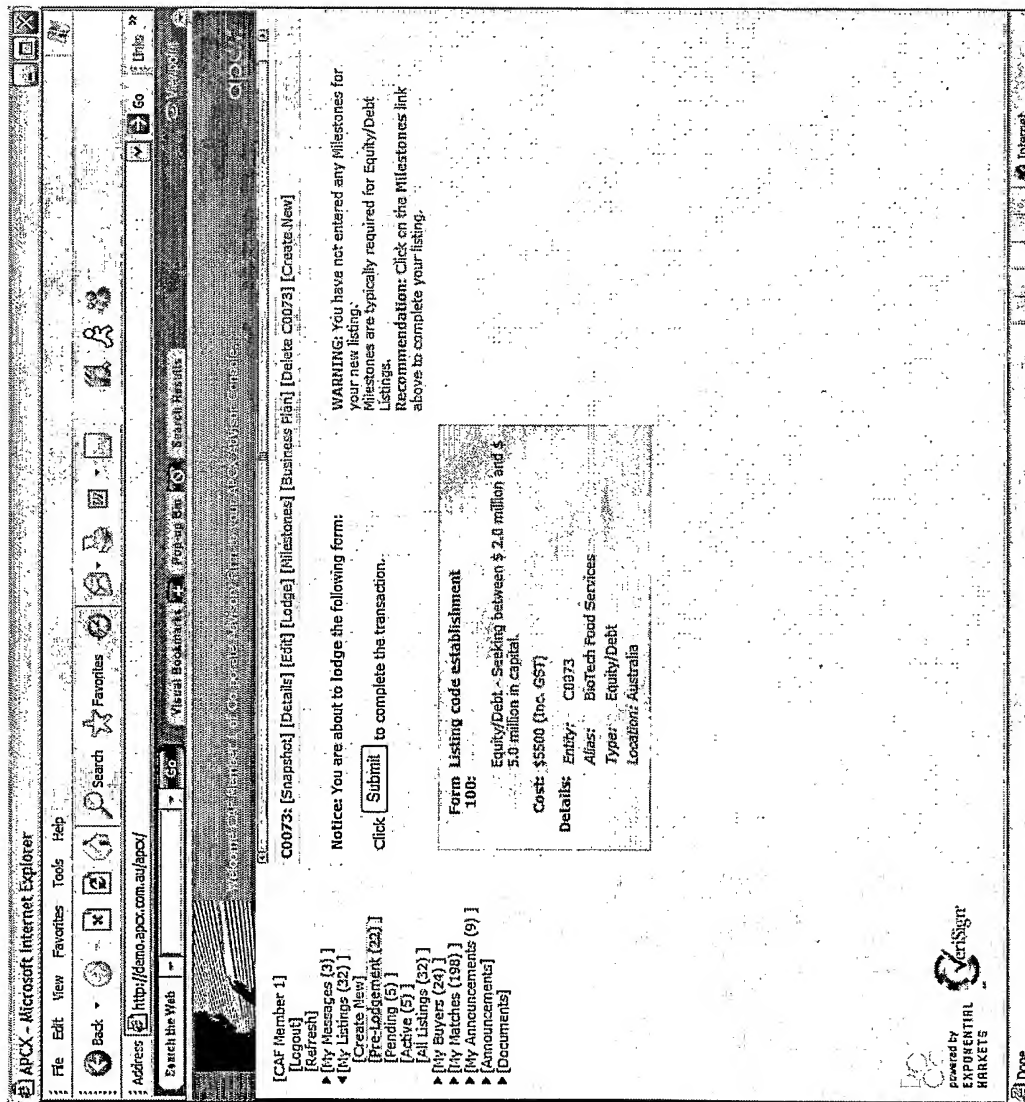


Figure 4h

APCX - Microsoft Internet Explorer

File Edit View Favorites Tools Help

Address <http://demo.apcx.com.au/apcx/>

Search the Web

Visual Bookmarks Pop-up Blocker Search Results

APCX

New Buyer Created.
Entity Name: 10078

Please complete the Buyer Profile from below, and click "SAVE CHANGES".

10078: [Preview] [Edit] [Delete 10078] [New Buyer]

GENERAL BUYER INFORMATION

Alias

Provide an alias name for this profile. For example, a client number. APCX does not need to know the identity of your private clients, being buyers and/or investors.

New Buyer:

Required Listing Types:
Choose one or more types of listings in which you have an interest.

NOTE: Hold the CTRL and C keys on your keyboard to select more than one listing type.

Legal entity:
Select the type(s) of organisational structure(s) you prefer to list as.

Buyer location:
Provide the location of the buyer. Do not provide the personal address of the buyer.

ALL REGIONS ALL AREAS

powered by
EXPERTECH
MARKETS

Done

Internet

COF Member 1
[Logout]
[Refresh]
[My Messages (3)]
[My Listings (2)]
[My Buyers (25)]
[Create New]
[Equity/Debt (16)]
[Sale of Equity (4)]
[Trade and Alliances (2)]
[Business for Sale (2)]
[Prospective (1)]
[All Buyers (25)]
[My Notices (358)]
[Announcements (6)]
[Documents]

25/47

Figure 4i

APCX - Microsoft Internet Explorer

File Edit View Favorites Tools Help

Back Forward Stop Home Search Favorites

Address <http://demo.apcx.com.au/apcx/>

Search the Web

Go Visual Basic Script Pop-up Block Search Results

APCX

New Buyer Created.
Entity Name: 10078

Please complete the Buyer Profile from below, and click "SAVE CHANGES".

10078: [Preview] [Edit] [Delete 10078] [New Buyer]

> Select

Authorised investor checklist:
To be able to review information or match reports about listings that might match your profile, you must answer YES to at least one of the following questions.

By proceeding with your answers to the following questions you acknowledge and accept that investing in businesses, especially new ones, carries risks and is speculative in nature. You could lose all or part of your investment. The information published by the Australian Private Companies Exchange ("APCX") is not intended to be the only information upon which you should make your investment decision, and is not an offer or invitation to subscribe for or to buy securities. It is not a substitute for a prospectus or any other notice that may be required under the Australian Corporations Law or any other relevant law. You should conduct further inquiries to make sure that you get all the detailed information you need to decide whether or not to invest. This may include getting further information such as accounts, a business plan, information about ownership or industrial property, expert opinions including valuations or auditors reports and checking information which has already been provided to you. Before you decide to invest in an opportunity by subscribing for or buying securities, you are strongly advised to take appropriate professional advice. APCX is subject to ASIC Class Orders issued under the Australian Corporations Law. APCX is not a stock exchange and does not endorse or recommend any particular enterprise. APCX has not undertaken any independent review of this information and makes no representation or guarantee in relation to participants and does not accept any responsibility or liability in respect of the accuracy of information provided. This information is not a substitute for a prospectus or any other notice that may be required under the Australian Corporations Law. More detailed information may be needed to make an investment decision. The established market exists for trading any securities that may be offered.

I have a minimum parcel of \$500,000.00 to invest in one single round, and for each of the past two years, my annual income has been greater than \$250,000, and I have net-tingible assets greater than \$2.5 million.

I have executed an APCX Buyer Agreement.

Reset Values Save Changes

COF Member 1
[Logout]
[Feedback]
[My Messages (3)]
[My Listings (2)]
[My Buyers (2)]
[Create New]
[Equity/Debt (15)]
[Trade and Alliance (2)]
[Business for Sale (2)]
[Franchises (1)]
[All Buyers (23)]
[My Matches (19)]
[My Announcements (5)]
[Documents]

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MARKETS

Done

Figure 4j

APCX - Microsoft Internet Explorer

File Edit View Favorites Tools Help

Address: http://demo.apcx.com.au/apcx/

Search this Web

Visual Bookmarks

Page: 1 of 1

Search Results

Website: APCX Member List Corporate Financials

APCX Member List

Entity Type Rating Name Industry Location Advisor Grp.

[C0001]	Equity/Debt	78%	Innovative Education Solution	Education	Sydney, New South Wales	Corporate Advisory Firm
[C0003]	Equity/Debt	78%	Heavy vehicle monitoring system	Transport	Central West, New South Wales	Corporate Advisory Firm
[C0017]	Equity/Debt	67.5%	Medical Device	Infrastructure	Sydney, New South Wales	Corporate Advisory Firm
[C0004]	Equity/Debt	60%	Energy Efficient Farm Hardware	Agriculture	Australia	Regional Network
[C0007]	Equity/Debt	60%	Renewable Energy Wind Farm	Energy	Australia	Medium Legal Firm
[C0010]	Equity/Debt	58%	Enviro Cleaning	Environment	Brisbane, Queensland	Small Accounting Firm
[C0048]	Equity/Debt	57%	Bread Maker	Manufacturing	Sydney, New South Wales	Business Bank
[C0053]	Equity/Debt	57%	Water Supply	Infrastructure	Sydney, New South Wales	Large Corporate Advisor
[C0021]	Equity/Debt	55.5%	Wireless Broadband Expansion	IT - Internet B2C	Australia	Large Corporate Advisor
[C0072]	Equity/Debt	55%	Resultant Technology	Biotechnology	Australia	Corporate Advisory Firm
[C0037]	Equity/Debt	54%	Medical Device	Biotechnology	Sydney, New South Wales	Corporate Advisory Firm
[C0002]	Equity/Debt	54%	Payment Gateway and Portal Management	IT - Software	Melbourne, Victoria	Corporate Advisory Firm

[CAF Member 1]
 [Logout]
 [Refresh]
 ▶ [My Messages (3)]
 ▶ [My Listings (32)]
 ▶ [My Buyers (25)]
 ▶ [My Matches (210)]
 [CAS (4)]
 [Charlie T (1)]
 [Client # 33 (13)]
 [Client 1611 (13)]
 [Client 987 (10)]
 [Client: 007 (13)]
 [K Luckie 002 (2)]
 [Mr q (13)]
 [Murray (15)]
 [New Buyer (13)]
 [New Buyer (13)]
 [New Buyer (21)]
 [New Buyer (14)]
 [New Buyer (13)]
 [Nigel (13)]
 [NRROB 001 (7)]
 [Scott G (9)]
 [TAA Fund (11)]
 ▶ [My Announcements (9)]
 ▶ [Announcements]
 ▶ [Documents]

EXPONENTIAL MARKETS

Internet

Figure 4k

APCX - Microsoft Internet Explorer

File Edit View Favorites Tools Help

Address <http://demo.apcx.com.au/apcx/>

Search the Web Go Visual Bookmarks Pop-up Blocker Search Results

Regional Network Medium Legal Firm

[C0004] Equity/Debt - 60% Energy Efficient Farm Hardware

[C0007] Equity/Debt - 60% Renewable Energy Wind Farm

C0004: [Snapshot] [Details] [Milestones] [Lodgements] [Announcements]

C0004: Energy Efficient Farm Hardware Equity / Debt - (Rating: 60%)

Legal entity	Natural Person	Seeking capital	Equity/Debt - Seeking between \$100,000 and \$ 500,000 in capital.
Principal location	Australia		
Other regions	Australia		
Principal industry	Agriculture	Business stage	Startup
Secondary industries	Engineering, Environment, Horticulture, Industrial, Mining	Preferred involvement	Angel (Syndicate or Cluster), Bank, Investment Company, Offshore Investor, Venture Capital Fund
Competitive advantage	Contracts - Government, Contracts - Commercial	Min amount required	\$ 150,000
High technology	Yes	Max amount required	\$ 400,000
		Min parcel	\$ 50,000

Advisor: Mr John Fox, Director, Regional Network
Phone: 2572762 828282
john.fox@regdev.net.au
www.regdev.net.au

12 Forbes St
Forbes, NSW, 2999
Australia

Matching Details (Check = Match)

Legal Entity	Exit Strategy	Exit Time	Return on Investment	Current Balance Sheet	Current P&L Statement	Future Cash Flow	C/L Sales Customers	C/L Historic Accounts	C/L Last Taxes
<input checked="" type="checkbox"/> Legal Entity	<input checked="" type="checkbox"/> Exit Strategy	<input checked="" type="checkbox"/> Exit Time	<input checked="" type="checkbox"/> Return on Investment	<input checked="" type="checkbox"/> Current Balance Sheet	<input checked="" type="checkbox"/> Current P&L Statement	<input checked="" type="checkbox"/> Future Cash Flow	<input checked="" type="checkbox"/> C/L Sales Customers	<input checked="" type="checkbox"/> C/L Historic Accounts	<input checked="" type="checkbox"/> C/L Last Taxes
<input checked="" type="checkbox"/> Buyer Location	<input checked="" type="checkbox"/> C/L Other Contracts	<input checked="" type="checkbox"/> C/L Detailed Stocktake	<input checked="" type="checkbox"/> C/L Employee Payroll	<input checked="" type="checkbox"/> C/L All Employees	<input checked="" type="checkbox"/> C/L Return On Investment	<input checked="" type="checkbox"/> C/L Competitor Analysis	<input checked="" type="checkbox"/> C/L Sales Strategy	<input checked="" type="checkbox"/> C/L Pricing Strategy	<input checked="" type="checkbox"/> C/L Tech Strategy
<input checked="" type="checkbox"/> Geo Region	<input checked="" type="checkbox"/> C/L Detailed Stocktake	<input checked="" type="checkbox"/> C/L Employee Payroll	<input checked="" type="checkbox"/> C/L All Employees	<input checked="" type="checkbox"/> C/L Return On Investment	<input checked="" type="checkbox"/> C/L Competitor Analysis	<input checked="" type="checkbox"/> C/L Sales Strategy	<input checked="" type="checkbox"/> C/L Pricing Strategy	<input checked="" type="checkbox"/> C/L Tech Strategy	<input checked="" type="checkbox"/> C/L Last Taxes
<input checked="" type="checkbox"/> Main Industry Category	<input checked="" type="checkbox"/> C/L Detailed Stocktake	<input checked="" type="checkbox"/> C/L Employee Payroll	<input checked="" type="checkbox"/> C/L All Employees	<input checked="" type="checkbox"/> C/L Return On Investment	<input checked="" type="checkbox"/> C/L Competitor Analysis	<input checked="" type="checkbox"/> C/L Sales Strategy	<input checked="" type="checkbox"/> C/L Pricing Strategy	<input checked="" type="checkbox"/> C/L Tech Strategy	<input checked="" type="checkbox"/> C/L Last Taxes
<input checked="" type="checkbox"/> Secondary Industries	<input checked="" type="checkbox"/> C/L Detailed Stocktake	<input checked="" type="checkbox"/> C/L Employee Payroll	<input checked="" type="checkbox"/> C/L All Employees	<input checked="" type="checkbox"/> C/L Return On Investment	<input checked="" type="checkbox"/> C/L Competitor Analysis	<input checked="" type="checkbox"/> C/L Sales Strategy	<input checked="" type="checkbox"/> C/L Pricing Strategy	<input checked="" type="checkbox"/> C/L Tech Strategy	<input checked="" type="checkbox"/> C/L Last Taxes
<input checked="" type="checkbox"/> Competitive Advantage	<input checked="" type="checkbox"/> C/L Detailed Stocktake	<input checked="" type="checkbox"/> C/L Employee Payroll	<input checked="" type="checkbox"/> C/L All Employees	<input checked="" type="checkbox"/> C/L Return On Investment	<input checked="" type="checkbox"/> C/L Competitor Analysis	<input checked="" type="checkbox"/> C/L Sales Strategy	<input checked="" type="checkbox"/> C/L Pricing Strategy	<input checked="" type="checkbox"/> C/L Tech Strategy	<input checked="" type="checkbox"/> C/L Last Taxes
<input checked="" type="checkbox"/> High Tech	<input checked="" type="checkbox"/> C/L Detailed Stocktake	<input checked="" type="checkbox"/> C/L Employee Payroll	<input checked="" type="checkbox"/> C/L All Employees	<input checked="" type="checkbox"/> C/L Return On Investment	<input checked="" type="checkbox"/> C/L Competitor Analysis	<input checked="" type="checkbox"/> C/L Sales Strategy	<input checked="" type="checkbox"/> C/L Pricing Strategy	<input checked="" type="checkbox"/> C/L Tech Strategy	<input checked="" type="checkbox"/> C/L Last Taxes
<input checked="" type="checkbox"/> Business Stage	<input checked="" type="checkbox"/> C/L Detailed Stocktake	<input checked="" type="checkbox"/> C/L Employee Payroll	<input checked="" type="checkbox"/> C/L All Employees	<input checked="" type="checkbox"/> C/L Return On Investment	<input checked="" type="checkbox"/> C/L Competitor Analysis	<input checked="" type="checkbox"/> C/L Sales Strategy	<input checked="" type="checkbox"/> C/L Pricing Strategy	<input checked="" type="checkbox"/> C/L Tech Strategy	<input checked="" type="checkbox"/> C/L Last Taxes
<input checked="" type="checkbox"/> Type of Investor	<input checked="" type="checkbox"/> C/L Detailed Stocktake	<input checked="" type="checkbox"/> C/L Employee Payroll	<input checked="" type="checkbox"/> C/L All Employees	<input checked="" type="checkbox"/> C/L Return On Investment	<input checked="" type="checkbox"/> C/L Competitor Analysis	<input checked="" type="checkbox"/> C/L Sales Strategy	<input checked="" type="checkbox"/> C/L Pricing Strategy	<input checked="" type="checkbox"/> C/L Tech Strategy	<input checked="" type="checkbox"/> C/L Last Taxes

Done

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Figure 4I

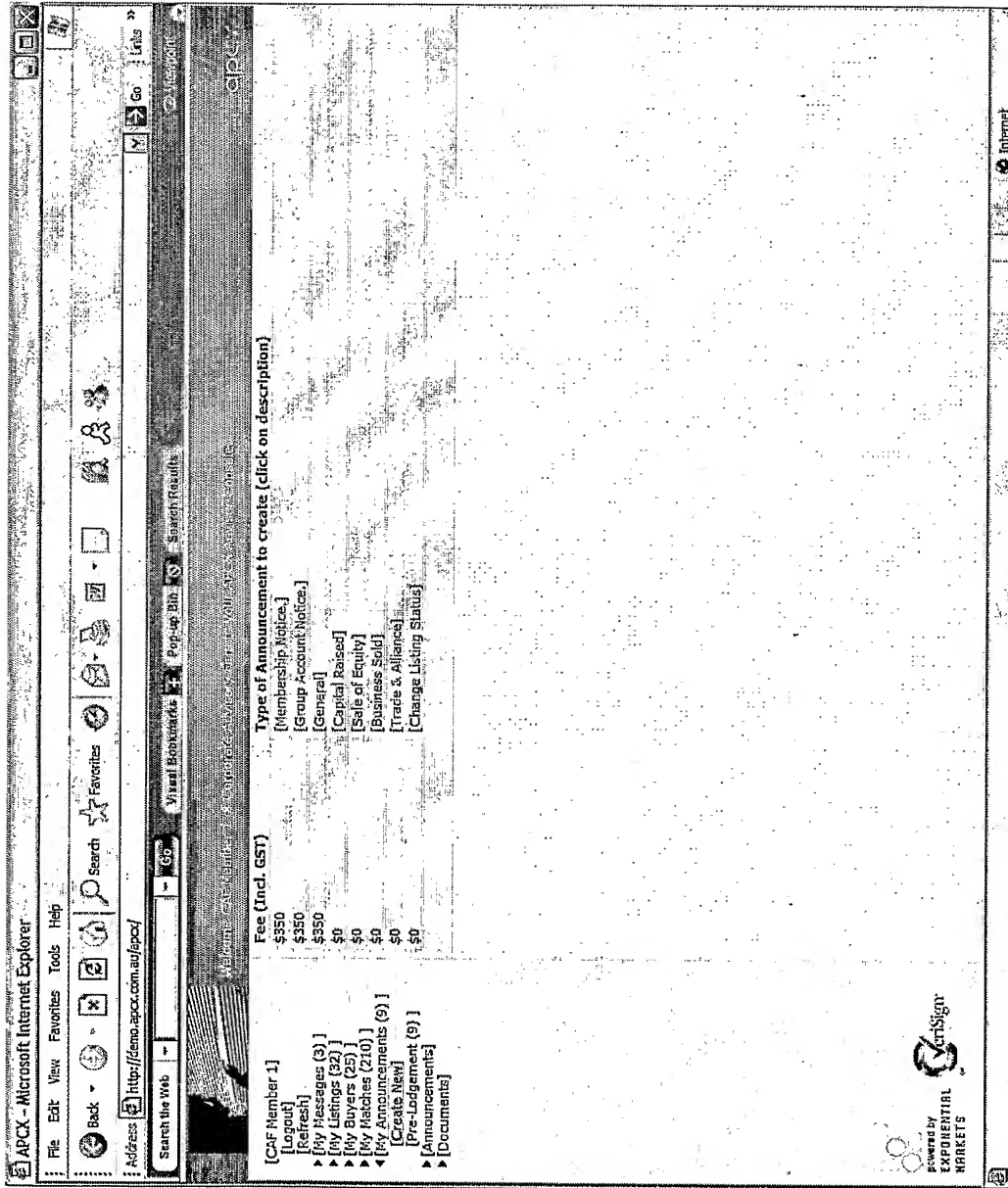


Figure 4m

APCX - Microsoft Internet Explorer

File Edit View Favorites Tools Help

Back Forward Stop Search Favorites

Address: http://demo.apcx.com.au/apcx/

Search the Web

Visit Bookmarks Pop-up Block Search Results

APCX

CAF Member 1

[Logout]

[Refresh]

[My Messages (3)]

[My Listings (32)]

[My Buyers (25)]

[My Matches (240)]

[My Announcements (10)]

[Create New]

[Pre-Document (10)]

[Announcements]

[Documents]

New Announcement Created.

Entity Name: A0020

Please complete the Announcement form below, and click "SAVE CHANGES".

A0020: [View] [Edit] [Lodge] [Delete A0020] [Create New]

Capital Raised Announcement.

Announcement Title

A short title which will appear on the Announcement Summary screen

[New Announcement]

Related Listing

Does this announcement relate to an active listing?

If so select the Listing Code from the auto-pick list

> Select

New Status

Does your Announcement require a change of Listing Status?

If so, select the new Status for the Listing (subject to approval by APCX)

> Select

Confidential Information

Does this Announcement contain any confidential information, not suitable for the public or APCX Advisor Domain?

> Select

Date Of Occurrence

Provide the actual date the announcement took place.

Announcement.

Describe the Announcement in less than 200 words. If you have required a change of Listing Status, please provide the reasons for this change.

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MARKETS

Done

Internet

Figure 4n

APCX - Microsoft Internet Explorer

File Edit View Favorites Tools Help

Back Forward Stop Search Favorites

Address http://demo.apcx.com.au/apcx/

Search the Web Go Virtual Bookmarks Pop-up Blocker Search Results

APCX

New Announcement Created.
Entity Name: A0020

Please complete the Announcement form below, and click "SAVE CHANGES"

A0020: [View] [Edit] [Lodge] [Delete A0020] [Create New]

Notices: You are about to lodge the following form:

Click to complete the transaction.

Form Announcement:	
400:	Capital Raised
Cost: \$0 (Inc. GST)	
Details:	Announcement ID: A0020
Attached Listing:	C0001
Title:	Strategic Partner Invest \$2.5m
Text:	Company successful raised \$2.5m with a strategic venture capital firm to assist with merger opportunities.

[CAF Member 1]
 [Logout]
 [Create New]
 [My Matches (3)]
 [My Listings (3)]
 [My Buyers (2)]
 [My Matches (2)]
 [My Announcements (10)]
 [Create New]
 [Pre-Lodgement (10)]
 [Announcements]
 [Documents]

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 MARKETS
 VeriSign

Internet

Figure 40

APCX - Microsoft Internet Explorer

File Edit View Favorites Tools Help

Address: <http://www.apcx.com.au/apcx/>

Search the Web:

Navigation Menu:

- [CAF Member 1]
- [Logout]
- [Refresh]
- [My Messages (3)]
- [My Listings (32)]
- [My Buyers (25)]
- [My Matches (210)]
- [My Announcements (10)]
- [Past Year (9)]
- [Documents]

Announcements Table:

ID	Title	Sender	Group	Sent
[A0012]	Joint Venture Plus	REG Member 1	Regional Network	23/10/2004
[A0012]	Major Sponsor Deal \$250K	LCA Member 1	Large Corporate Advisor	23/10/2004
[A0011]	Due Diligence Completed	REG Member 1	Regional Network	23/10/2004
[A0008]	Reseller Apportioned for UK	CAF Member 1	Corporate Advisory Firm	23/10/2004
[A0009]	New CEO puts in cash	CAF Member 1	Corporate Advisory Firm	23/10/2004
[A0010]	Doing Better Banking	CAF Member 1	Corporate Advisory Firm	23/10/2004
[A0007]	England Patents Approved	MLF Member 1	Medium Legal Firm	23/10/2004
A0012: [View] [Create New]				

A0012 - Major Sponsor Deal \$250K

General Announcement:

Announcement Title: Major Sponsor Deal \$250K

Related Listing: C0021

New Status: Active

Date Of Occurrence: 16/10/2004

Confidential Information: No

Announcement: The company signed a major sponsorship today with Country Radio 535 SPM to help with rollout of its regional univied pilot program. The sponsor's capital of \$250K will be used to employ three regional sales managers for Wagga, Dubbo and Lismore.

Standards and rules I agree declaration: I agree

Application declaration: I agree

Advisor:
Mr Todd Smith.
Partner
Large Corporate Advisor
Phone: 489793979123217
todd.smith@lca.com.au
www.lca.com.au
35 Sweet St
Sydney, NSW, 2000
Australia

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Done

Figure 4p

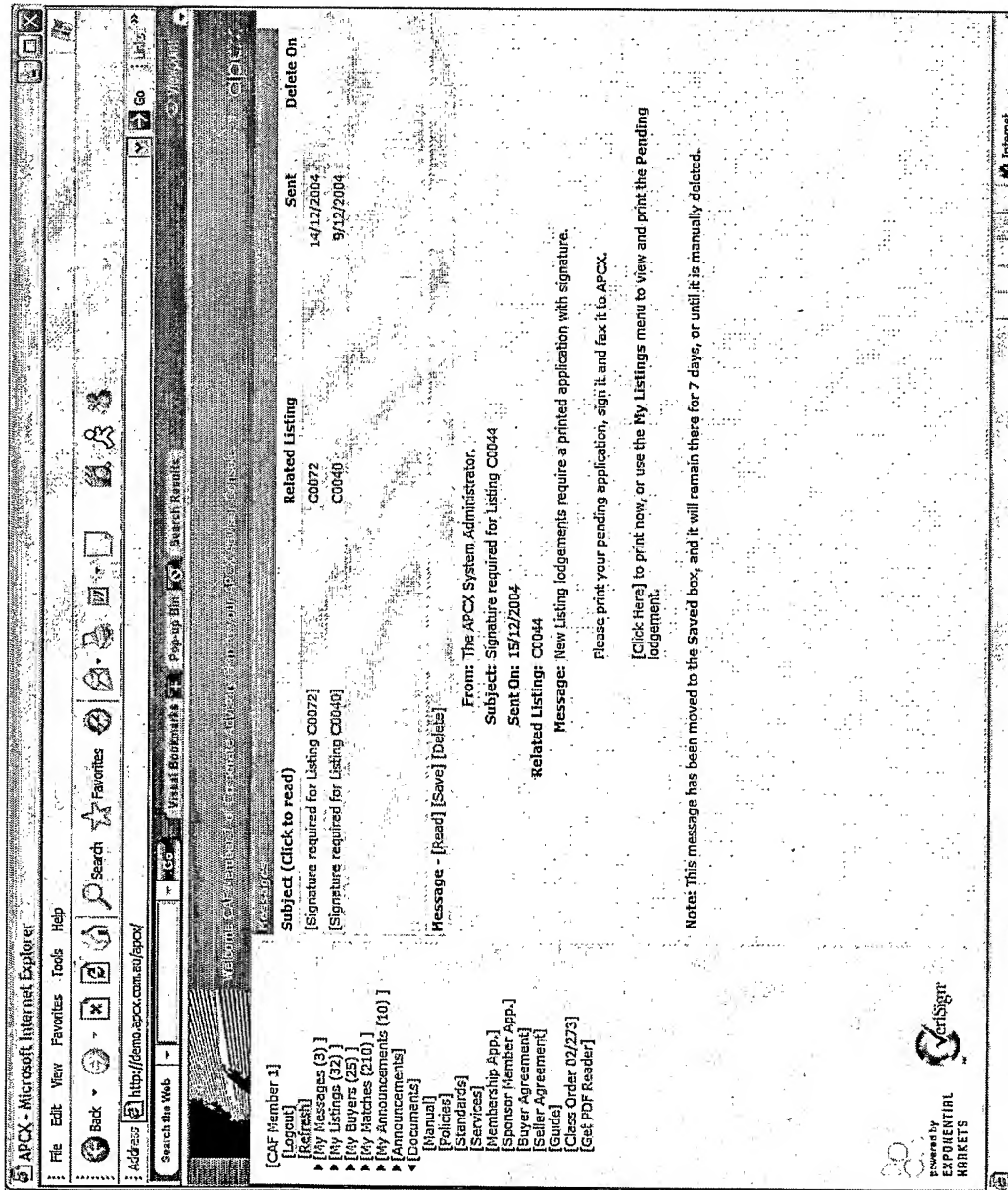


Figure 4q

APCX - Microsoft Internet Explorer

File Edit View Favorites Tools Help

Address <http://demo.apcx.com.au/apcx/>

Search the Web

Visual Bookmarks

Pop-up Blocker

Search Results

APCX

APCX Administrator 41

[Logout]

[Refresh]

[New Listing (5)]

[Updated Listing (1)]

[Listings (28)]

[Buyers (54)]

[My Announcements]

[Groups]

[Fee Reports]

[Scroller]

New Listings

ID	Advisor	Group	Lodgement Title	Subject Title	Cost
[C0044]	CAF Member 1	Corporate Advisory Firm	First Listing for C0044	Marketing Company	\$2750
[C0040]	CAF Member 1	Corporate Advisory Firm	First Listing for C0040	NT Rail Link	\$8250
[C0043]	CAF Member 1	Corporate Advisory Firm	First Listing for C0043	New Listing	\$1650

New Listing: C0044 - [Snapshot] [Details] [Approve] [Reject]

C0044: Marketing Company

Blah Blah Blah

Legal entity	Principal location	Other regions	Principal industry	Secondary industries	Competitive advantage	High technology	Equity / Debt
Private Company	Sydney, New South Wales	Victoria, Australia	Engineering	Aviation, Construction	Government Regulation, Secure Distribution, Industry Contracts	Yes	Seeking capital
Business stage	Preferred involvement	Min amount required	Max amount required	Min parcel			Equity/Debt - Seeking between \$500,000 and \$2.0 million in capital.
Startup	Angel (Individual), Angel Corporation	\$450,000	\$750,000	\$150,000			

Advisor: Mr Harry Brown, Partner, Corporate Advisory Firm, phones: 095012 9381/2930, hary@caf.com, www.caf.com.au, 121 Macquarie St, Sydney, NSW, 2000, Australia

EXPENSIVE MARKETS

Done

Figure 4r

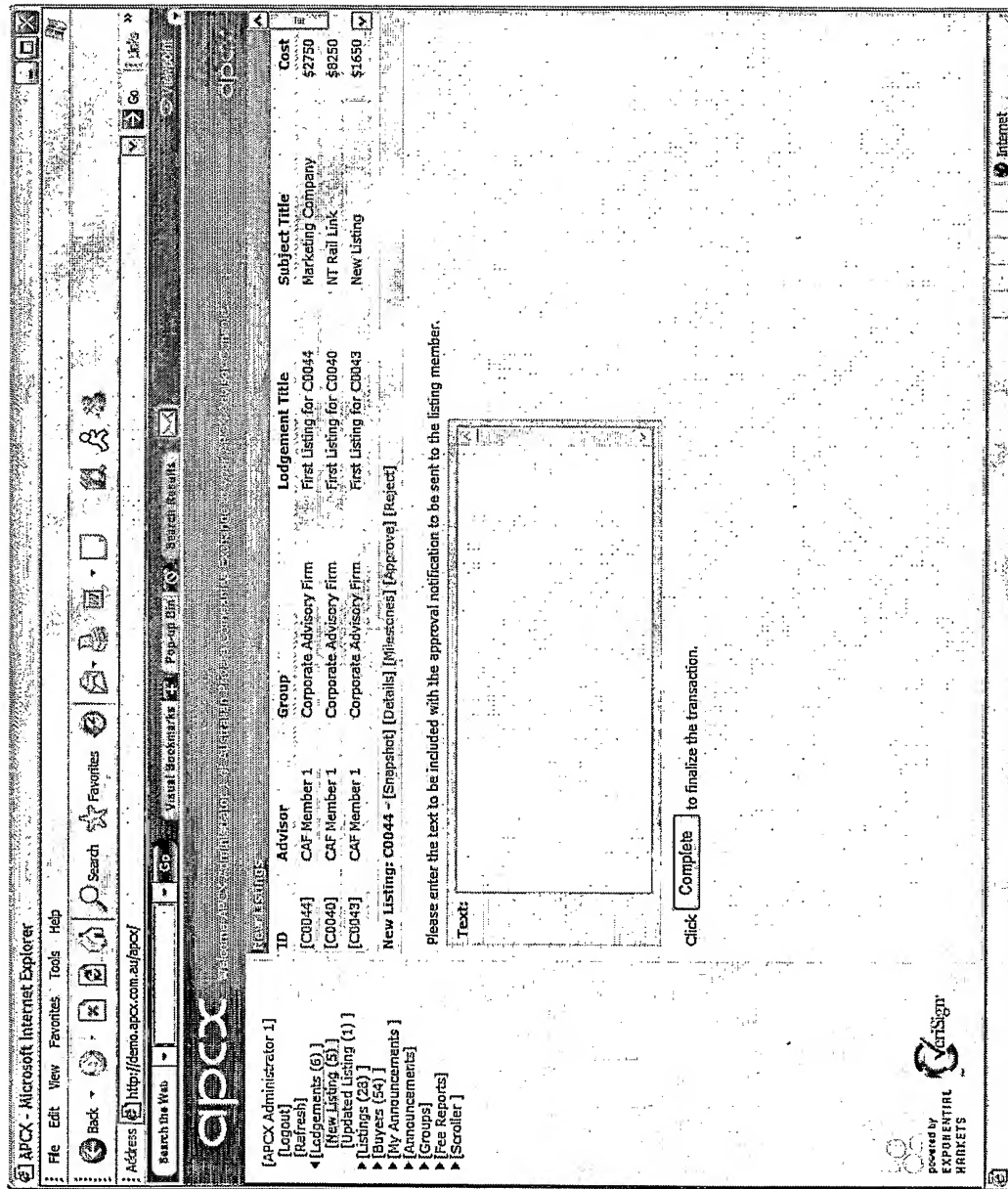


Figure 4s

The screenshot displays the APCX web application interface within a Microsoft Internet Explorer browser window. The address bar shows the URL <http://demo.apcx.com.au/apcx/>. The page title is "APCX - Welcome APCX Administrator".

Navigation and Search:

- Search the Web:
- Search Results:
- Yearly Bookmarks:
- Pop-up Block:

APCX Administrator 1

- [Logout]
- [Refresh]
- [Lodgements (6)]
- [Listings (28)]
- [Active (22)]
- [All Listings (28)]
- [Buyers (54)]
- [Equity/Debt (41)]
- [Sale of Equity (6)]
- [Trade and Alliances (6)]
- [Business for Sale (5)]
- [Prospectus (2)]
- [All Buyers (54)]
- [Announcements]
- [Groups]
- [Fee Reports]
- [Scroller]

Buyers

ID	Alias	Desired Investment	Industry	Location	Last Modified
[10001]	TAA Fund	Equity/Debt	IT - Internet B2B	Sydney, New South Wales	20/7/2004
[10002]	Client 007	Equity/Debt	Food & Beverage	Australia	20/7/2004
[10003]	Coanna	Equity/Debt	Property	Australia	20/7/2004
[10004]	Client C301P	Equity/Debt	Engineering	Australia	21/7/2004

10002: [Preview]

GENERAL BUYER INFORMATION

- Alias: Client 007
- Required Listing Types: Equity/Debt
- Legal entity: Partnership, Private Company, Unlisted Public Company
- Buyer location: Australia
- Geographic region: Australia
- Main industry category: Food & Beverage
- Secondary industry categories: Agriculture, Export, Household, Manufacturing
- Competitive advantage: Lower Cost Price, Secure Distribution, Transport Costs
- Advanced technology: No

EQUITY DEBT QUESTIONS

- Business Stage: Seed, Startup, Early Stage, Expansion
- Debt previously provided to an emerging business: No
- Amount of debt previously provided to an emerging business: \$ 0
- Date when debt provided: unknown
- Equity previously provided to an emerging business: Yes
- Amount of equity funding previously provided to an emerging business: \$ 750,000
- Number of private equity investments: 2
- Date when equity provided: 2002
- Type of investor: Angel (Individual)
- Minimum total amount available: \$ 150,000

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Done

Figure 4t

APCX - Microsoft Internet Explorer

File Edit View Favorites Tools Help

Back Forward Stop Reload Home Search Favorites

Address <http://demo-apcx.com.au/apcx/>

Search the Web

apcx

Welcome to APCX. APCX is a leading provider of financial and business information. Please contact us for more information.

[\[APCX Administrator 1\]](#)
[\[Logout\]](#)
[\[Refresh\]](#)
[\[Lodgements \(6\)\]](#)
[\[Listings \(28\)\]](#)
[\[Buyers \(54\)\]](#)
[\[My Announcements \(1\)\]](#)
[\[Create New\]](#)
[\[Pre-Lodgement \(1\)\]](#)
[\[Groups\]](#)
[\[Fee Reports\]](#)
[\[Scroller\]](#)

[Type of Announcement to create \(click on description\)](#)
[\[Membership Notice\]](#)
[\[Group Account Notice\]](#)
[\[General\]](#)
[\[Capital Raised\]](#)
[\[Sale of Equity\]](#)
[\[Business Sold\]](#)
[\[Trade & Alliance\]](#)
[\[Change Listing Status\]](#)
[A0021: \[View\] \[Edit\] \[Lodge\] \[Delete A0021\] \[Create New\]](#)

Fee (incl. GST)
 \$350
 \$350
 \$350
 \$0
 \$0
 \$0
 \$0

Membership Notice.
 Announcement Title
 A short title which will appear on the Announcement Summary screen

Related Listing
 Does this announcement relate to an active listing?
 If so, select the Listing Code from the auto-pick list.
 > Select

New Status
 Does your Announcement require a change of Listing Status?
 If so, select the new Status for the Listing (subject to approval by APCX)
 > Select

Confidential Information
 Does this Announcement contain any confidential information, not suitable for the public or APCX Advisor Domain?
 > Select

Date Of Occurrence
 Provide the actual date the announcement text place.

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 EXPONENTIAL
 MARKETS

Internet

APCX - Microsoft Internet Explorer

File Edit View Favorites Tools Help

Address http://demo.apcx.com.au/apcx/ Search Back Forward Stop Reload Home Favorites Search Visual Bookmarks Pop-up Block Search Results

Welcome to APCX Administrator

Recent Announcements

ID	Title	Sender	Group	Sent
[A0013]	Joint Venture Plus	REG Member 1	Regional Network	23/10/2004
[A0012]	Major Sponsor Deal \$250K	LCA Member 1	Large Corporate Advisor	23/10/2004
[A0011]	Due Diligence Completed	RES Member 1	Regional Network	23/10/2004
[A0008]	Reseller Appointed for UK	CAP Member 1	Corporate Advisory Firm	23/10/2004
[A0009]	New CEO puts in cash	CAP Member 1	Corporate Advisory Firm	23/10/2004
[A0010]	Doing Better Banking	CAP Member 1	Corporate Advisory Firm	23/10/2004
[A0007]	England Patents Approved	NLF Member 1	Medium Legal Firm	23/10/2004
[A0006]	China sign supply agreement	BBA Member 1	Business Bank	23/10/2004
[A0001]	CEO Appointed	CAP Member 2	Corporate Advisory Firm	21/7/2004

A0012: [View] [Create New]

A0012 - Major Sponsor Deal \$250K

General Announcement.

Announcement Title Major Sponsor Deal \$250K

Related Using C0021

New Status Active

Date Of Occurrence 15/10/2004

Confidential No

Information

Announcement The company signed a major sponsorship today with Country Radio \$35.5M to help with rollout of its regional limited pilot program. The sponsor's capital of \$250k will be used to employee three regional sales managers for Wagga, Dubbo and Lismore.

Standards and rules I agree declaration

Application I agree declaration

APCX Administrator 1

- [Logout]
- > [Refresh]
- > [Logins (6)]
- > [Users (28)]
- > [Groups (5)]
- > [My Announcements (1)]
- > [Announcements]
- > [Past Year (5)]
- > [Free Reports]
- > [Fee Reports]
- > [Scroller]

Advisors:
Mr Todd Smith
Partner
Large Corporate Advisor
Phone: 4897938739123217
todd.smith@lca.com.au
www.lca.com.au

33 Sweet St
Sydney, NSW, 2000
Australia

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Figure 4v

APCX - Microsoft Internet Explorer

File Edit View Favorites Tools Help

Address http://demo.apcx.com.au/apcx/

Search the Web

Visual Bookmarks Pop-up Bin Search Results

APCX

Welcome, APCX Administrator

APCX Administrator 1

[Logout]

[Refresh]

[Judgements (6)]

[Listings (23)]

[Buyers (54)]

[My Announcements (1)]

[Groups]

[Create New]

[All Groups (17)]

[All Members (27)]

[Free Reports]

[Scroller]

External Groups

Group	Company Name	Status	Phone	Email
[ADG]	Advertising Design Group	Enabled		
[APCX]	Australian Private Companies Exchange	Enabled	+612 9251 8282	admin@apcx.com.au
[Business Bank]	Business Bank	Enabled	239 132980	richard.insebbbs.com.au
[Business Broker]	Business Broker	Enabled	2130932 309	jerry.george@bbr.com.au
[Corporate Advisory Firm]	Corporate Advisory Firm	Enabled	2383738 329018	harry@caf.com
[ENS]	Einstein Solutions	Enabled		david.mistars@apcx.com.au
[Global Investor Network]	Global Investor Network Unlimited	Enabled		ngamble@ginunlimited.com
[Large Corporate Advisor]	Large Corporate Advisor	Enabled	612 86668668	jim.stock@lca.com.au
[Medium Legal Firm]	Medium Legal Firm	Enabled	242424 6262626	betty.david@mif.com.au

ENS: [Edit] [Members] [Add Member] [Free] [Delete ENS] [Create Group]

Group Name
A short code for this group to be displayed on the Master Exchange

ENS

Status
Set this to "Enabled" to permit this group to be displayed in the APCX Board

Enabled

Company Name
Einstein Solutions

Company Number ACN

Business Number AEN

Title
> Select

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http://demo.apcx.com.au/apcx/default.asp?Context=Groups&TabType=edit&Action=EditMember=123&Entity=Corporate Advisory Firm&E

Internet

Figure 4w

APCX - Microsoft Internet Explorer

File Edit View Favorites Tools Help

Address <https://demo.apcx.com.au/apcx/>

Search the Web - 60° Visual Bookmarks Pop-up Block Search Results

apcx

Corporate Administrator 1

[Logout]
[Refresh]
[Additions (6)]
[Listings (28)]
[Buyers (54)]
[My Announcements (1)]
[Groups]
[Free Reports]
[This Year]
[All Years]
[Groups this Month]
[Groups this Year]
[Scroller]

Group
Corporate Advisory Firm
Large Corporate Advisor
Business Bank
Medium Legal Firm
Business Broker
Regional Network
Small Accounting Firm

Members
2
1
1
2
1
2
1

Transactions
[12]
[3]
[3]
[3]
[3]
[4]
[2]

Total Fees
\$12,650
\$10,450
\$5,850
\$1,600
\$1,250
\$1,100
\$1,000

Corporate Advisory Firm Transactions for 2004.

Date	Member	Transaction	Fee
20/7/2004	CAF Member 1	New Listing: C0002: Equity/Debt - Seeking between \$ 2.0 million and \$ 5.0 million in capital.	\$750
20/7/2004	CAF Member 1	New Listing: C0001: Equity/Debt - Seeking between \$ 500,000 and \$ 2.0 million in capital.	\$500
20/7/2004	CAF Member 2	New Listing: C0003: Equity/Debt - Seeking between \$ 100,000 and \$ 500,000 in capital.	\$500
21/7/2004	CAF Member 2	New Listing: C0005: Prospectus advertising, in accordance with ASIC requirements.	\$5,500
21/7/2004	CAF Member 2	Announcement: A0001: General	\$350
18/8/2004	CAF Member 1	New Listing: C0017: Equity/Debt - Seeking between \$ 100,000 and \$ 500,000 in capital.	\$500
23/10/2004	CAF Member 1	New Listing: C0037: Equity/Debt - Seeking up to \$ 100,000 in capital.	\$1,100
23/10/2004	CAF Member 1	Announcement: A0010: General	\$350
23/10/2004	CAF Member 1	Announcement: A0009: Capital Raised	\$0
23/10/2004	CAF Member 1	Announcement: A0008: General	\$350
7/12/2004	CAF Member 1	Listing Updates: C0002: Equity/Debt - Seeking between \$ 2.0 million and \$ 5.0 million in capital.	\$0
14/12/2004	CAF Member 1	New Listing: C0072: Equity/Debt - Seeking between \$ 500,000 and \$ 2.0 million in capital.	\$2,750
		Total Fees:	\$12,650

Right Click [Here] and Save As a CSV file (Comma Separated Values).
Right Click [Here] and Save As an XLS file (MS Excel).

powered by EXPONENTIAL MARKETS

Done

Figure 4x

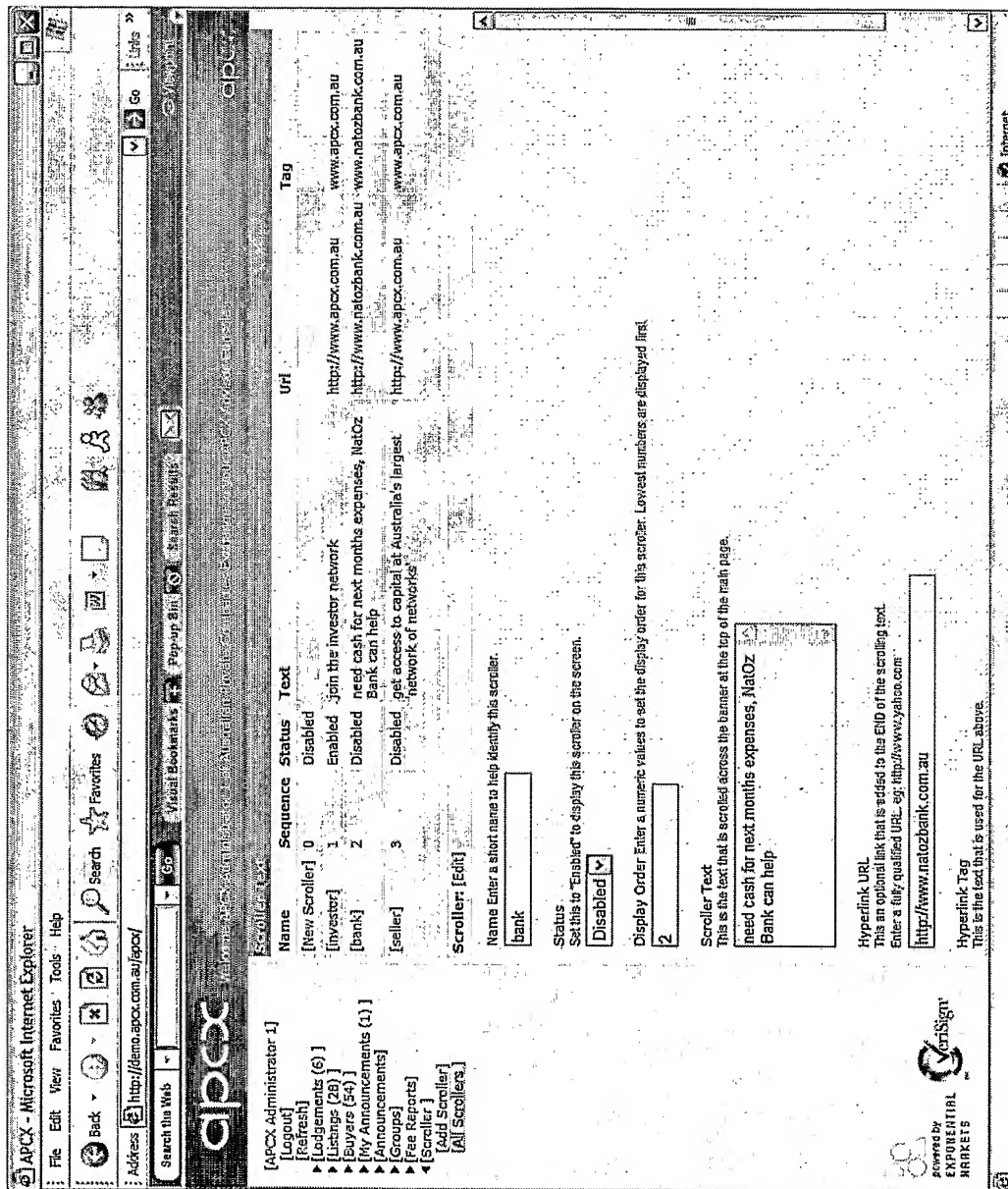


Figure 5a

APCX - Microsoft Internet Explorer

File Edit View Favorites Tools Help

Address <http://demo.apcx.com.au/apcx/>

Search the Web

Search Results

Visual Bookmarks

Pop-up Bar

Global Investor Network

George Smith
[Logout]
[Refresh]
[My Messages]
[My Buyers (4)]
[Create New]
[Equity/Debt (2)]
[Sale of Equity (1)]
[Trends and Alliances (1)]
[All Buyers (4)]
[My Matches (2)]
[Announcements]

ID	Alias	Desired Investment	Industry	Location	Last Modified
[10060]	G.S	Equity/Debt	Biotechnology	Australia	1/11/2004
[10067]	New Buyer	Sale of Equity, Trade & Alliance	unknown	Australia	5/9/11/2004
[10069]	New Buyer	Unknown	unknown	Australia	2/12/2004
[10074]	MY BioTech	Equity/Debt	Biotechnology	Sydney, New South Wales	9/12/2004

10074: [Preview] [Edit] [Delete] [10074] [New Buyer]

GENERAL BUYER INFORMATION

Alias: MY BioTech

Required Listing Types: Equity/Debt

Legal entity: Sole Trader, Partnership, Private Company, Unlisted Public Company

Buyer location: Sydney, New South Wales

Geographic region: Global

Main industry category: Biotechnology

Secondary industry categories: Advertising, Construction, Education, Energy, Industrial, IT - Hardware, IT - Software, Infrastructure

Competitive advantage: Lower Sale Price, Volume of Scale

Advanced technology: Yes

EQUITY DEBT QUESTIONS

Business Stage: Startup, Early Stage, Expansion

Debit previously provided to an emerging business: unknown

Amount of debt previously provided to an emerging business: unknown

Date when debt provided: unknown

Equity previously provided to an emerging business: unknown

Amount of equity funding previously provided to an emerging business: unknown

Number of private equity investments: unknown

Date when equity provided: unknown

Type of investor: unknown

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http://demo.apcx.com.au/apcx/detail_frame.aspx?Context=Buyer&TabType=member&Action=Preview&Index=1&Entity=1592&EntityName=10074

Internet

Figure 5b

APCX - Microsoft Internet Explorer

File Edit View Favorites Tools Help

Address <http://demo.apcx.com.au/apcx/>

Search the Web

Search Results

Global Investor Network

Volume: George Smith's Global Investor Network

Matches for [George Smith]

[Logout]
[Refresh]
[My Messages]
[My Buyers (4)]
[My Matches (27)]
[G.S (11)]
[My Blotch (12)]
[New Buyer (4)]
[Announcements]

Entity	Type	Rating	Name	Industry	Location	Advisor
[C00001]	Equity/Debt	82%	Innovative Education Solution	Education	Sydney, New South Wales	Corporate Advisory Firm
[C00072]	Equity/Debt	80%	Resultant Technology	Biotechnology	Australia	Corporate Advisory Firm

C00004: [Snapshot] [Details] [Milestones] [Announcements]

C00004: Energy Efficient Farm Hardware

Legal entity	Natural Person	Seeking capital	Equity / Debt - (Ratings: 68%)
Principal location	Australia	Equity/Debt - Seeking between \$ 100,000 and \$ 500,000 in capital.	
Other regions	Australia	Startup	
Principal industry	Agriculture	Business stage	
Secondary industries	Engineering, Environment, Horticulture, Industrial, Mining	Preferred involvement	
Competitive advantage	Contracts - Government, Contracts - Commercial	Min amount required	\$ 150,000
High technology	Yes	Max amount required	\$ 400,000
		Min parcel	\$ 50,000

Advisor: Mr John Fox, Director, Regional Network
Phone: 3672762 838282
john.fox@regdev.net.au
www.regdev.net.au
12 Forbes St
Forbes, NSW, 2999
Australia

Matching Details (Check = Match)

Legal Entity	Exit Strategy	C/L Other Contracts
<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

Done

Figure 6a

CAF Advisors & Accountants

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[The Firm](#)
[Services](#)
[Industries Served](#)
[Site Map](#)
[Contact Us](#)

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[Administration](#)
[Internet Reporting](#)
[Business Consulting](#)

Summary board

Listing	Name	Type	Industry	Location	Recent News
[C0001]	Innovative Education Solution	Equity/Debt	Education	Sydney, New South Wales	
[C0002]	Payment Gateway and Portal Management	Equity/Debt	IT - Software	Melbourne, Victoria	
[C0003]	Heavy vehicle monitoring system	Equity/Debt	Transport	Central West, New South Wales	[21/7/2004]
[C0017]	Medical Device	Equity/Debt	Infrastructure	Sydney, New South Wales	
[C0005]	Mapping Technologies	Prospectus	IT - Software	Sydney, New South Wales	

C0003: [Snapshot] [Details] [Milestones] [Lodgements] [Announcements] [Reload Main Board]

General

Q1: Title
Q2: Description
Q3: Legal Entity
Q4: Principal Location
Q5: Other Geographic Regions
Q6: Principal Industry Category
Q7: Secondary Industry Categories
Q8: Competitive Advantage
Q9: Advanced Technology

Heavy vehicle monitoring system
Unique vehicle maintenance system, particularly for heavy vehicles. Technology is proven to reduce running and cost of ownership for all types of vehicles. The system meets all insurance benchmarks and track vehicle and driver conditions.

Private Company
Central West, New South Wales
Australia
Transport
Engineering, Industrial, IT - Other, IT - Software
Lower Sale Price, Government Regulation, Secure Distribution
Yes

Equity / Debt

Seeking Capital
Q10: Business Stage
Q11: Debt Raised Previously
Q12: Amount of Debt Raised Previously
Q13: Date When Debt Raised
Q14: EQUITY Raised Previously
Q15: Amount of Equity Funding Raised Previously
Q16: Percentage Equity Shareholding
Q17: Date When Equity Raised
Q18: Preferred Investor Type

Equity/Debt - Seeking between \$ 100,000 and \$ 500,000 in capital.
Early Stage
No
N/A
Yes
\$ 150,000
21% - 40%
November 2004
Asset (Inferiority), Asset (Confidence or Clarity)

Advisors
Ms Jane Doe,
Partner
Phone: 21928 231903
jane@caf.com
121 Macquarie St
Sydney, NSW, 2000
Australia

Figure 6b

CAF Advisors & Accountants

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Summary board

Listing	Name	Type	Industry	Location	Recent News
[C0001]	Innovative Education Solution	Equity/Debt	Education	Sydney, New South Wales	
[C0002]	Payment Gateway and Portal Management	Equity/Debt	IT - Software	Melbourne, Victoria	
[C0003]	Heavy vehicle monitoring system	Equity/Debt	Transport	Central West, New South Wales	[21/7/2004]
[C0017]	Medical Device	Equity/Debt	Infrastructure	Sydney, New South Wales	
[C0005]	Mapping Technologies	Prospectus	IT - Software	Sydney, New South Wales	

C0003: [Snapshot] [Details] [Milestones] [Loggements] [Announcements] [Reload Main Board]

Milestones for: Heavy vehicle monitoring system

Year	Quarter	Description	Created	Success / Variance	Updated
2005	1	Finalise global patent registration	20/7/2004		
2005	1	Develop corporate brand	20/7/2004		
2005	2	Complete capital requirements	20/7/2004		
2005	2	Establish board of directors	20/7/2004		
2005	3	Establish JV with manufacture	20/7/2004		

Advisors:
Ms Jana Doe.
Partner

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Figure 6c

CAF Advisors & Accountants

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Summary board

Listing	Name	Type	Industry	Location	Recent News
[c0001]	Innovative Education Solution	Equity/Debt	Education	Sydney, New South Wales	
[c0002]	Payment Gateway and Portal Management	Equity/Debt	IT - Software	Melbourne, Victoria	
[c0003]	Heavy vehicle monitoring system	Equity/Debt	Transport	Central West, New South Wales	[21/7/2004]
[c0017]	Medical Device	Equity/Debt	Infrastructure	Sydney, New South Wales	
[c0005]	Mapping Technologies	Prospectus	IT - Software	Sydney, New South Wales	

c0003: [Snapshot] [Details] [Milestones] [Lodgements] [Announcements] [Reload Main Board]

Milestones for: Heavy vehicle monitoring system

Year	Quarter	Description	Created	Success / Variance	Updated
2005	1	Finalise global patent registration	20/7/2004		
2005	1	Develop corporate brand	20/7/2004		
2005	2	Complete capital requirements	20/7/2004		
2005	2	Establish board of directors	20/7/2004		
2005	3	Establish JV with manufacture	20/7/2004		

Advisors:
Ms Jane Doe.
Partner

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jane@caf.com

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Figure 6d

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Summary Board

Listing	Name	Type	Industry	Location	Recent News
[C00001]	Innovative Education Solution	Equity/Debt	Education	Sydney, New South Wales	
[C00002]	Payment Gateway and Portal Management	Equity/Debt	IT - Software	Melbourne, Victoria	
[C00003]	Heavy vehicle monitoring system	Equity/Debt	Transport	Central West, New South Wales	[21/7/2004]
[C00017]	Medical Device	Equity/Debt	Infrastructure	Sydney, New South Wales	
[C00005]	Mapping Technologies	Prospectus	IT - Software	Sydney, New South Wales	

C00003: [Snapshot] [Details] [Milestones] [Lodgements] [Announcements] [Reload Main Board]

Lodgements for C00003

Date	Type	Details
21/7/2004	Announcement General	CEO Appointed Announced on: 1/7/2004
20/7/2004	New Listing Equity/Debt	C00003 Heavy vehicle monitoring system Lodged by: CAF Member 2

Advisors:
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Partner

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Figure 6e

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Summary Board

Listing	Name	Type	Industry	Location	Recent News
[C00001]	Innovative Education Solution	Equity/Debt	Education	Sydney, New South Wales	
[C00002]	Payment Gateway and Portal Management	Equity/Debt	IT - Software	Melbourne, Victoria	
[C00003]	Heavy vehicle monitoring system	Equity/Debt	Transport	Central West, New South Wales	[21/7/2004]
[C00017]	Medical Device	Equity/Debt	Infrastructure	Sydney, New South Wales	
[C00005]	Mapping Technologies	Prospectus	IT - Software	Sydney, New South Wales	

C00003: [Snapshot] [Details] [Milestones] [Lodgements] [Announcements] [Reload Main Board]

Announcements for C00003

Date	Type	Details
21/7/2004	Announcement General	CEO Appointed Announced on 1/7/2004

The Board of Directors today announced the appointment of a new Chief Executive Officer. The CEO will commence on 1 September 2004 following his resignation from a leading public company in the transport industry.

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Partner

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